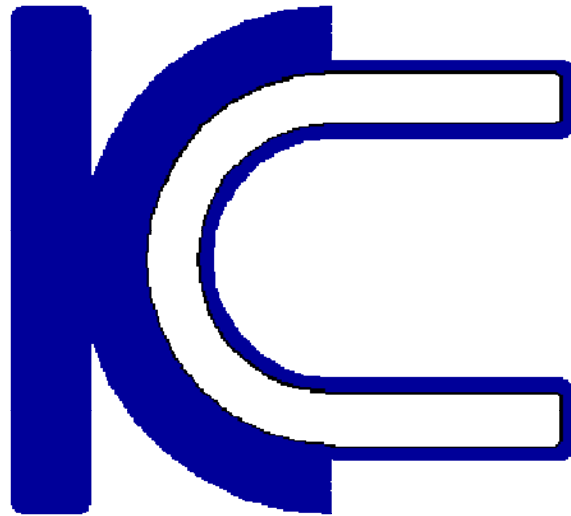


KING CORE ELECTRONICS INC.



Your Best EMI Solution Partner

A Company with Health, Happiness and Prospect



Disclaimer

- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.



Company Overview



KING CORE Electronics (Suzhou) Co., Ltd. (100% owned by KING CORE Taiwan)

Wu Jiang District, Suzhou City, Jiang Su Province, China

TEL:+86-512-82073111

FAX:+86-512-63402955

- Date of Establishment : 1999/5/21
- Land Area : 56,661m²
- Capital : RMB 4,6M.
- Employees : ~100

KING CORE Electronics Inc. (HQ)

Pingjhen District, Taoyuan City, Taiwan

TEL:+886-3-4698855

FAX:+886-3-4691395

- Date of Establishment : 1986年11月29日
- Land Area : 4,107坪(13,700M²)
- Capital : NTD 876M. (2024/9/30)
- Stock Code : 6155.TW
- President : Henry Yang
- G.M. : Jonas Tsai
- Employees : ~250



Shen-Zhen Office

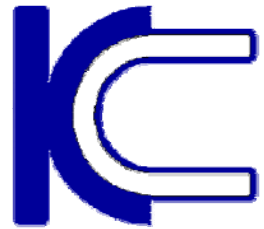
(100% owned by KING CORE Suzhou)

Shen-Zhen, Guang Dong, Chian

TEL:+86-755-28086477

FAX:+86-755-28086484

- Date of Establishment : 2014年12月31日
- Employees : ~15



Environment Social Governance

- Y2000 : Been Awarded “ The Achievement Price of Industrial Pollution Prevention and Waste Control” by Ministry of Economic Affairs, ROC
- Y2000 : Been Awarded “The Best Center-satellite Factory of Environment Management” by Compal Computer Corp.
- Y2016 : Solar Power Generation at Pingjhen site : 417.6KW, 500K degrees /year
- Y2019~2024 : The National Health Administration of the Ministry of Health and Welfare issued [Healthy Workplace Certification and Health Care Start Mark]
- Y2023~2024 : Introduced ISO 14064 and ISO 14067
- Y2024 : Introduced ISO 45001

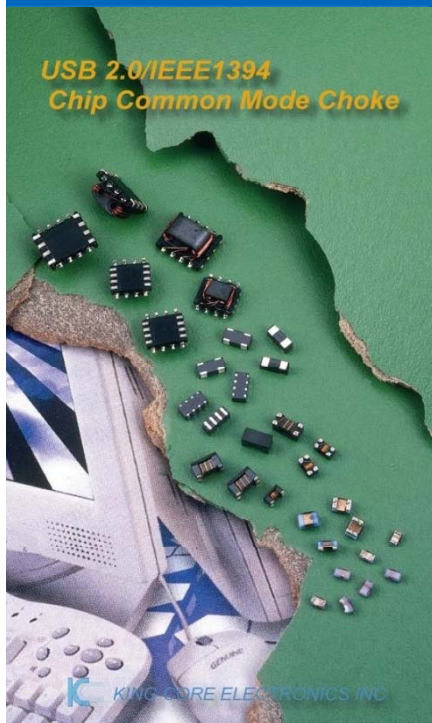
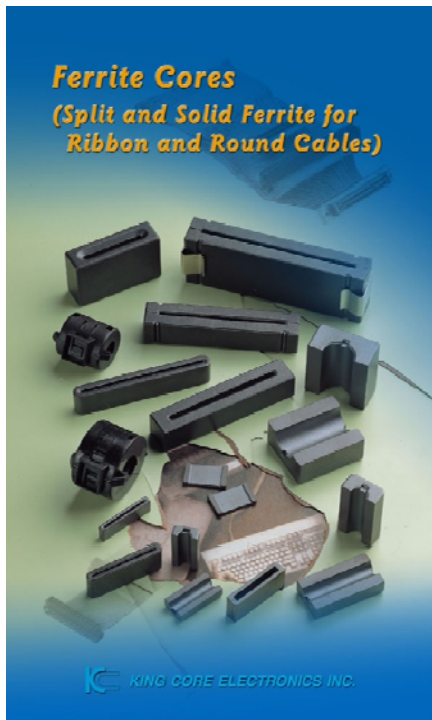




COMPANY HISTORY

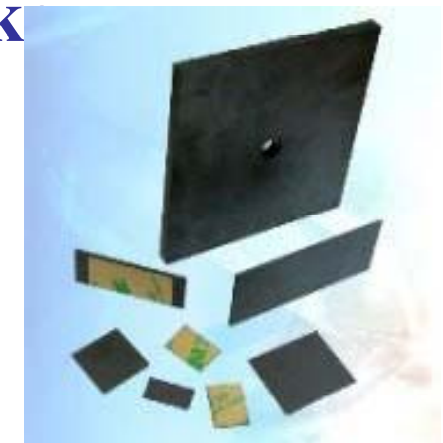
- ✓ 1986 : Established to produce ferrite cores
- ✓ 1995 : The second factory established to produce SMT multilayer chip beads / inductors.
- ✓ 1996 : ISO 9000 certificated
- ✓ 1999 : Foundation Laying of King Core – Suzhou China
- ✓ 2001 : To be listed company on OTC (Stock Code : 6155)
- ✓ 2003 : The third factory established to produce SMT precision chokes and coils.
- ✓ 2006 : To be listed company on TWSE
- ✓ 2008 : ISO 14000 certificated
- ✓ 2009 : To be SONY Green Partner
- ✓ 2009 : IECQ QC080000 certificated
- ✓ 2012 : IATF 16949 certificated
- ✓ 2013 : To invest in developing GHz filter
- ✓ 2014 : To invest in developing mini power choke / inductor
- ✓ 2016 : Solar Power Generation at Pingjhen site : 417.6KW, 500K degrees/year
- ✓ 2019 : To invest in developing Large Size Ferrite Core for E-Car/Bus
- ✓ 2020 : To invest in developing Inductive Antenna
- ✓ 2022 : To invest in developing Common Mode Choke for E-Car/Bus
- ✓ 2023~2024 : ferrite magnetic material powder with capacity of 300 tons in Taoyuan site are planned to be expanded in 2023 and expected to be put into mass production in Q1 of 2025.



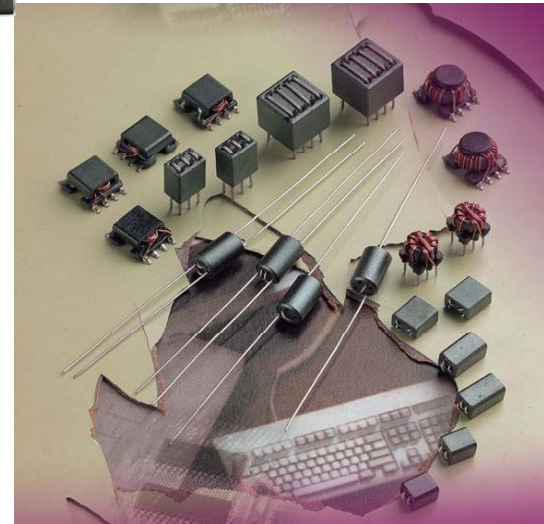
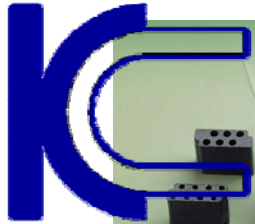


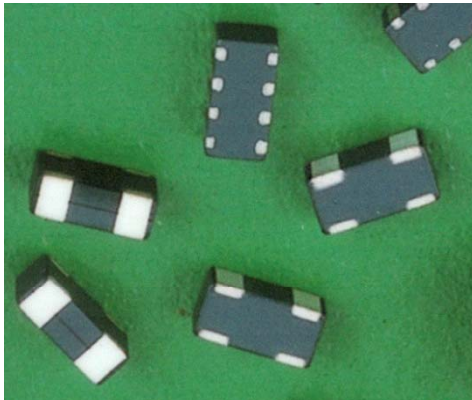
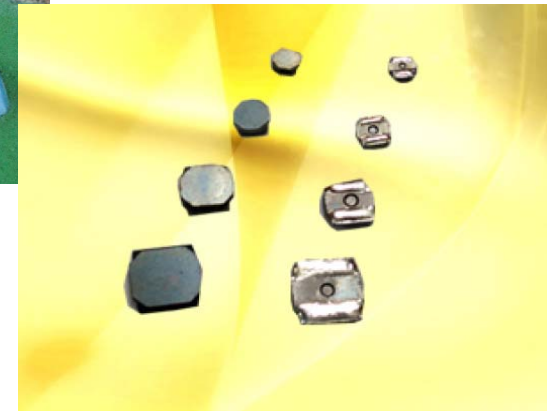
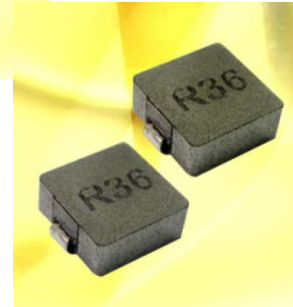
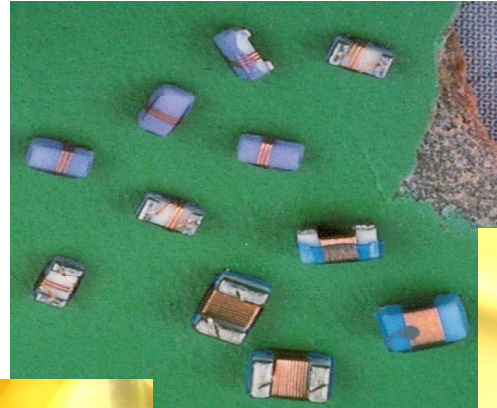
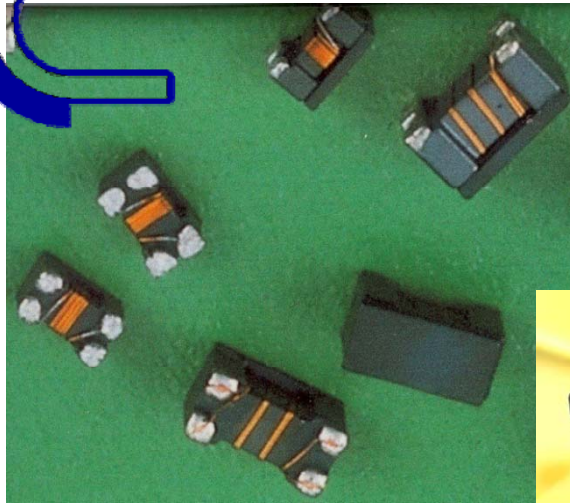
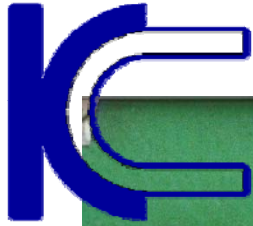
MAIN PRODUCTS

- EMI Suppression Ferrite Cores
 - 600 tons
- SMT Multilayer Chip Beads & Inductors
 - 400~600 kkpcs (0402/0603)
- Wound Chip inductor & Choke
 - 150~200 kkpcs
- Ferrite Absorber
 - 2 kkpcs



2024/11/15

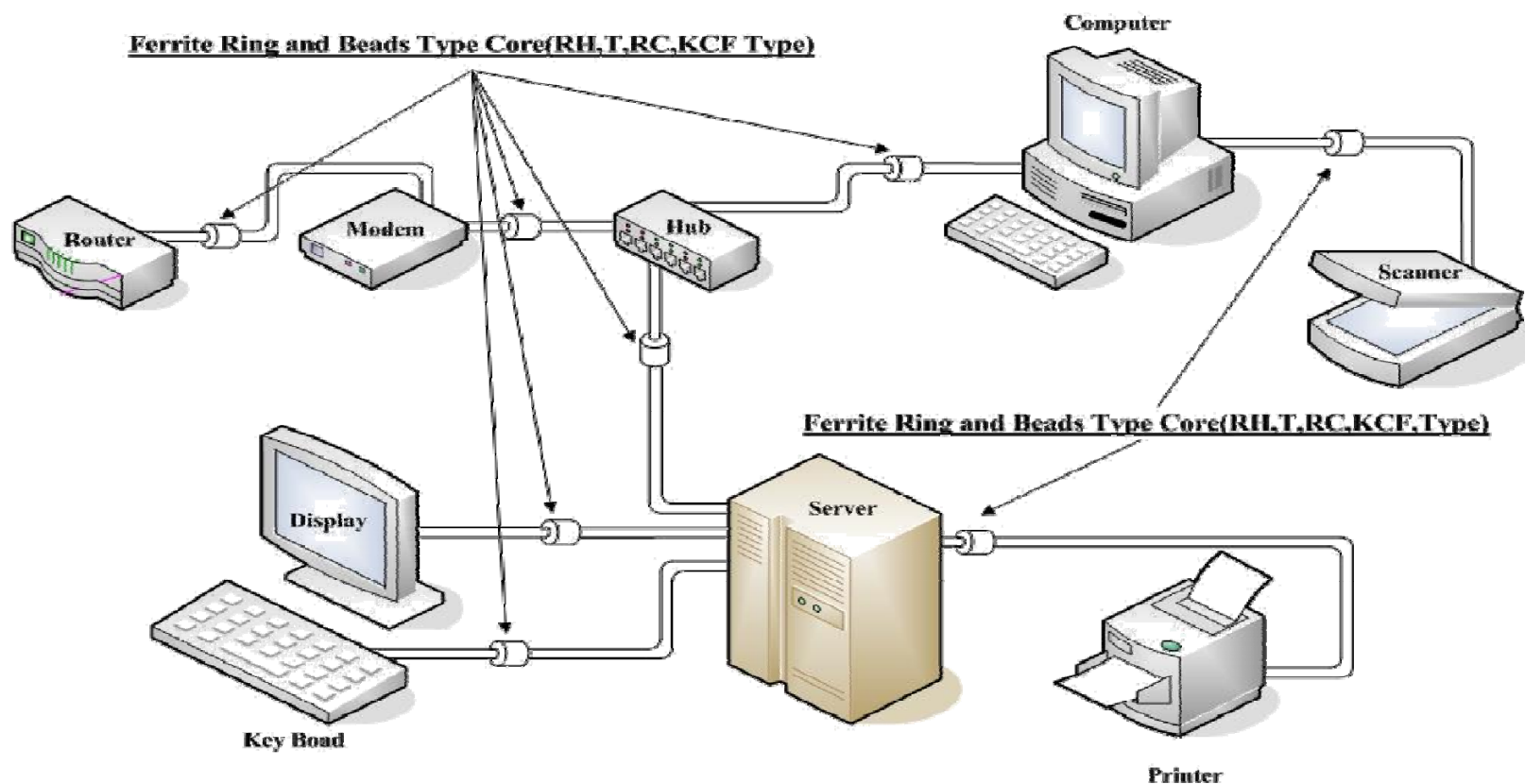






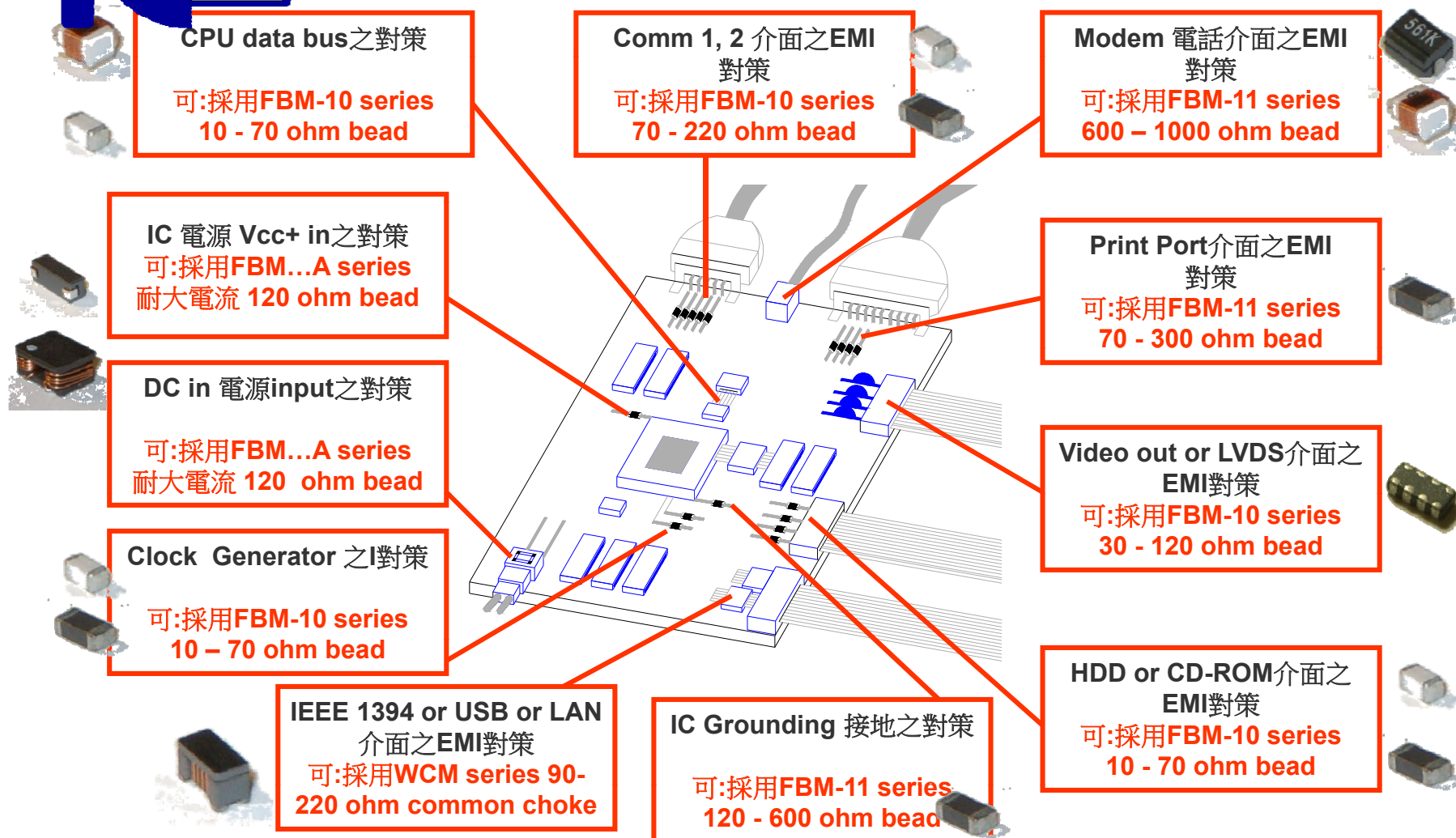
KC EMI Suppression Core Application

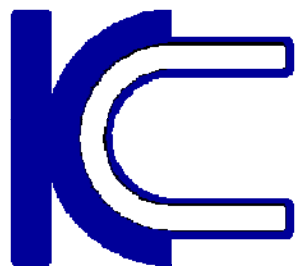
An Illustration of How to Apply EMI Ferrite Core on Cable





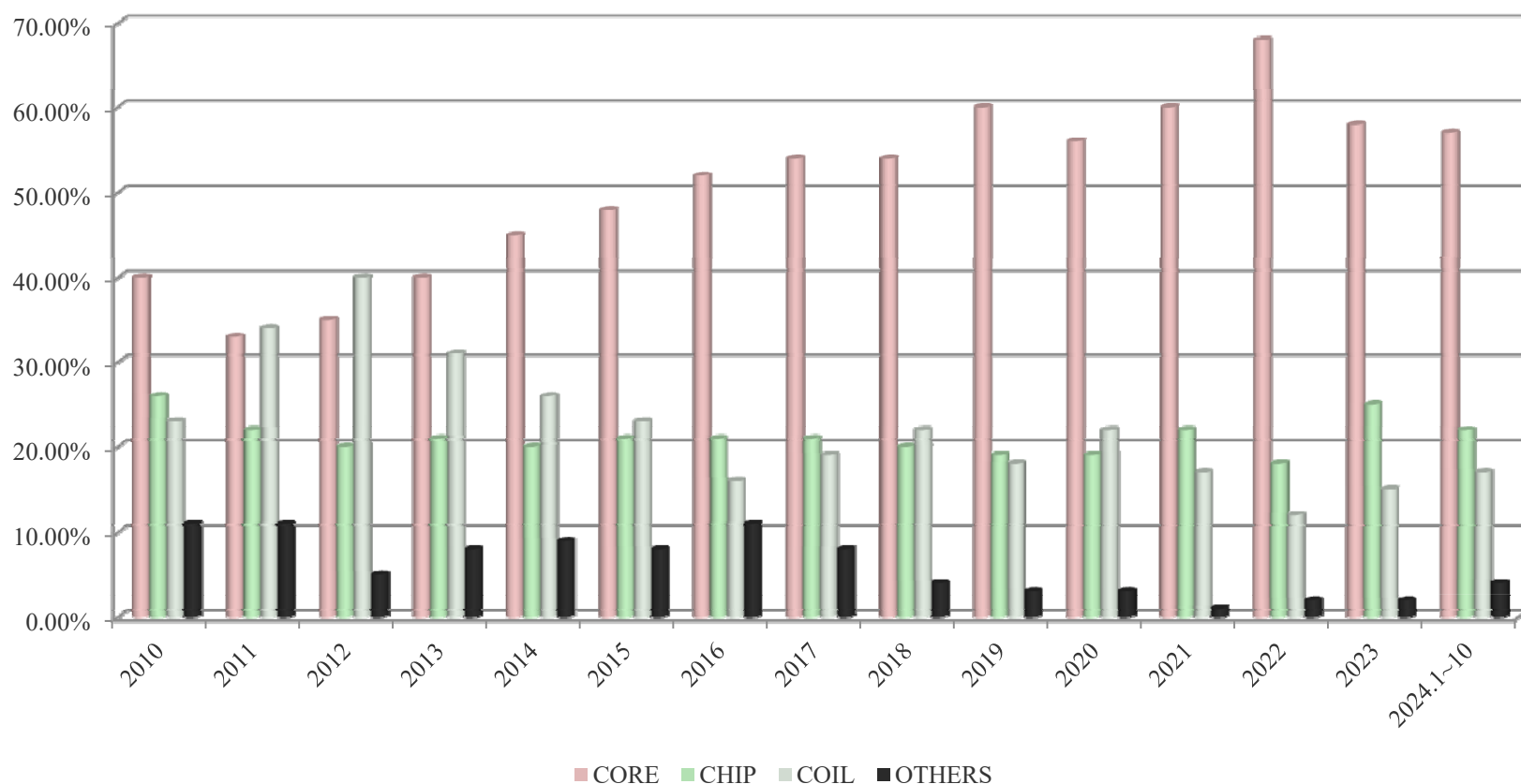
KC EMI Filter Application





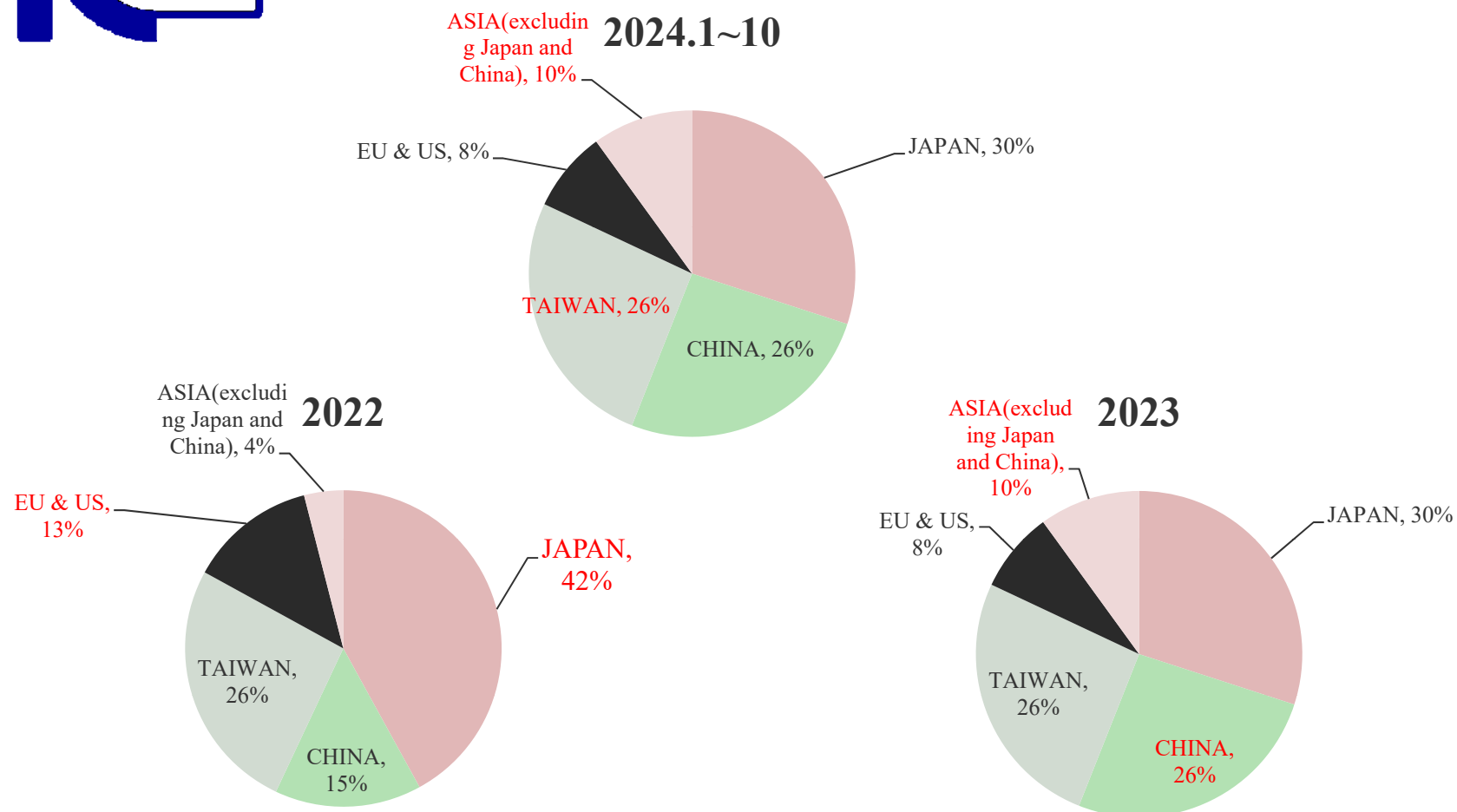
Proportion of Product Type

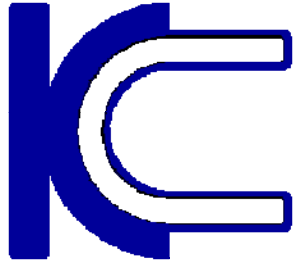
2024.1~10
CORE : 57%
CHIP : 22%
COIL : 17%
OTHERS : 4%



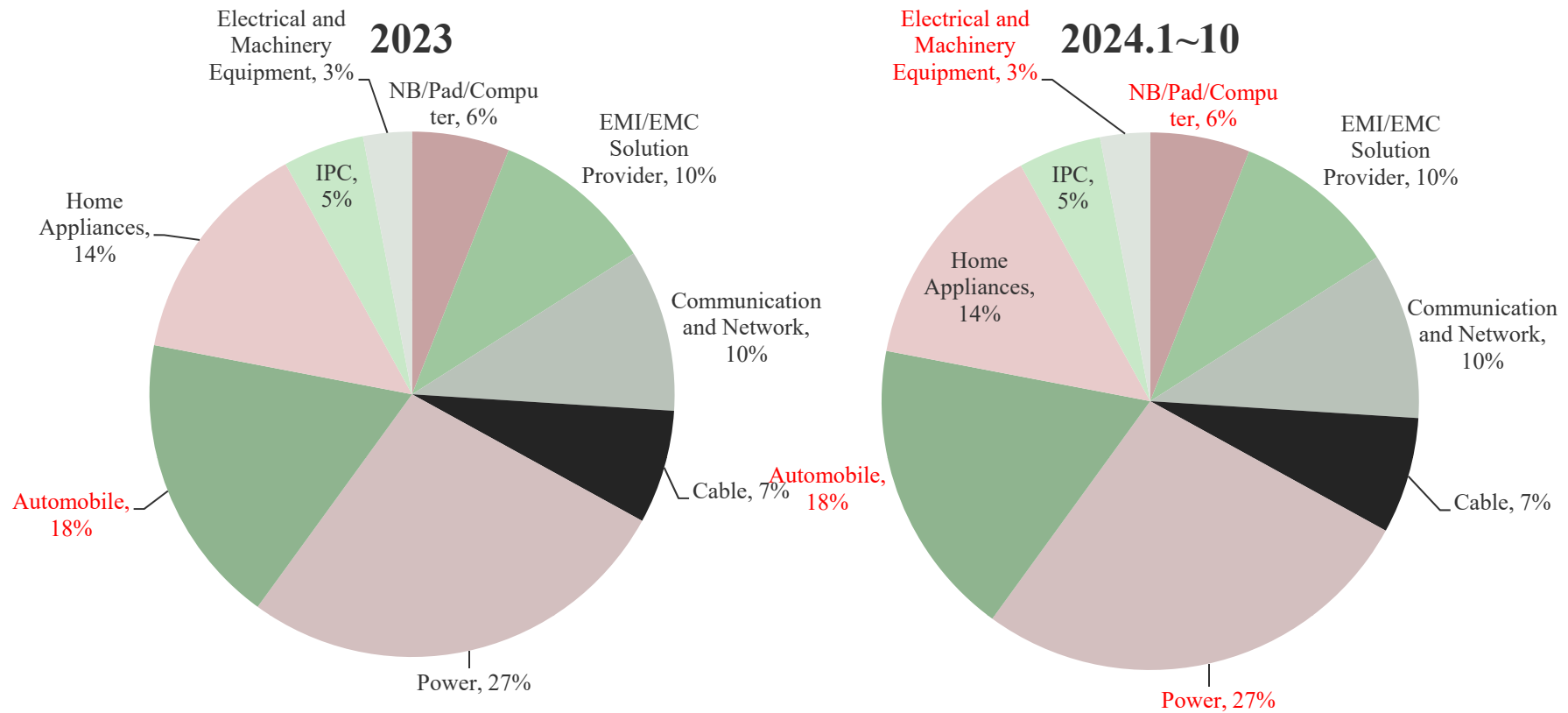


Proportion of Customer Area



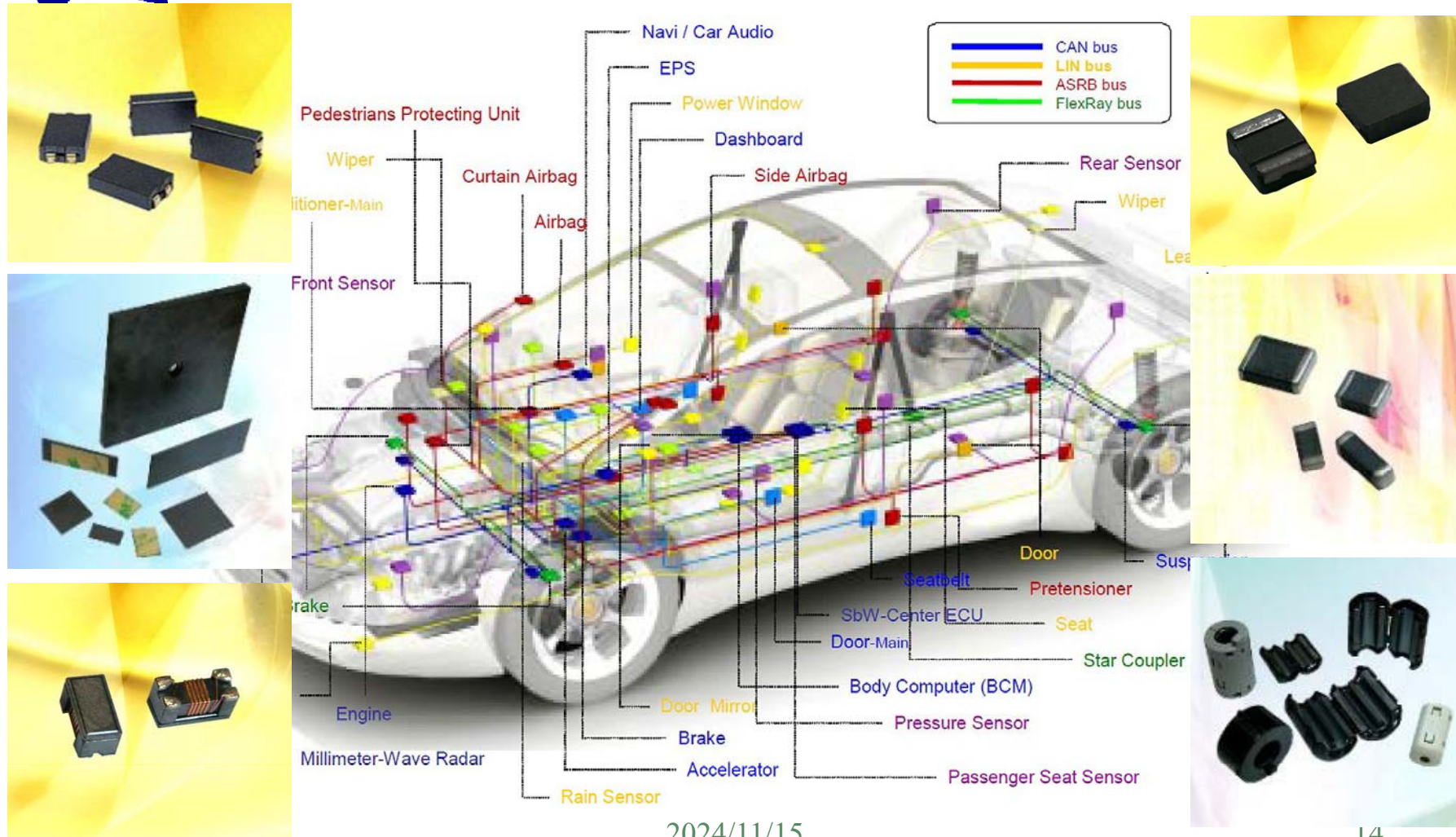


Proportion of Customer Group

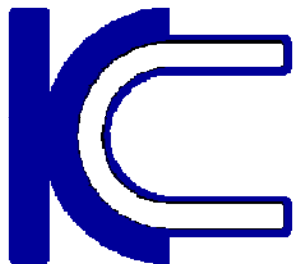




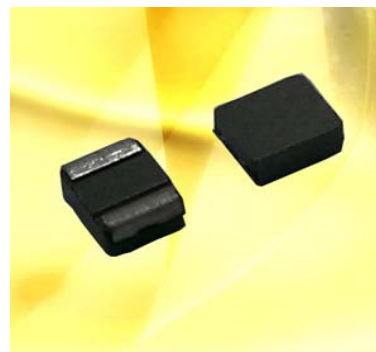
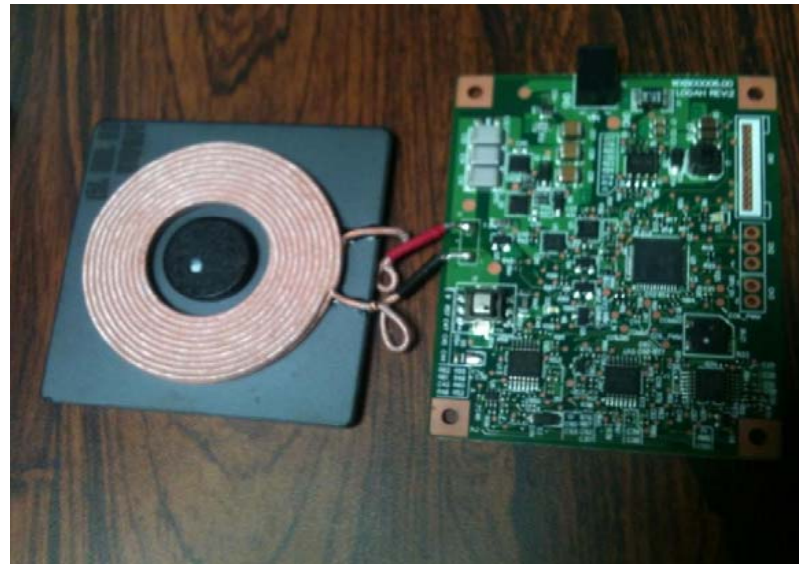
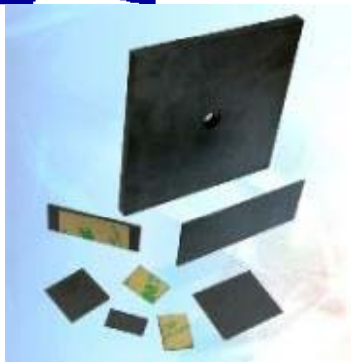
Automobile Electronics Application



2024/11/15

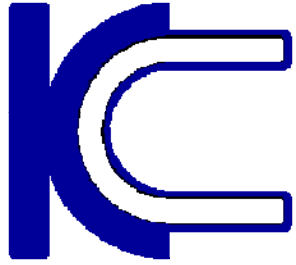


Power Application

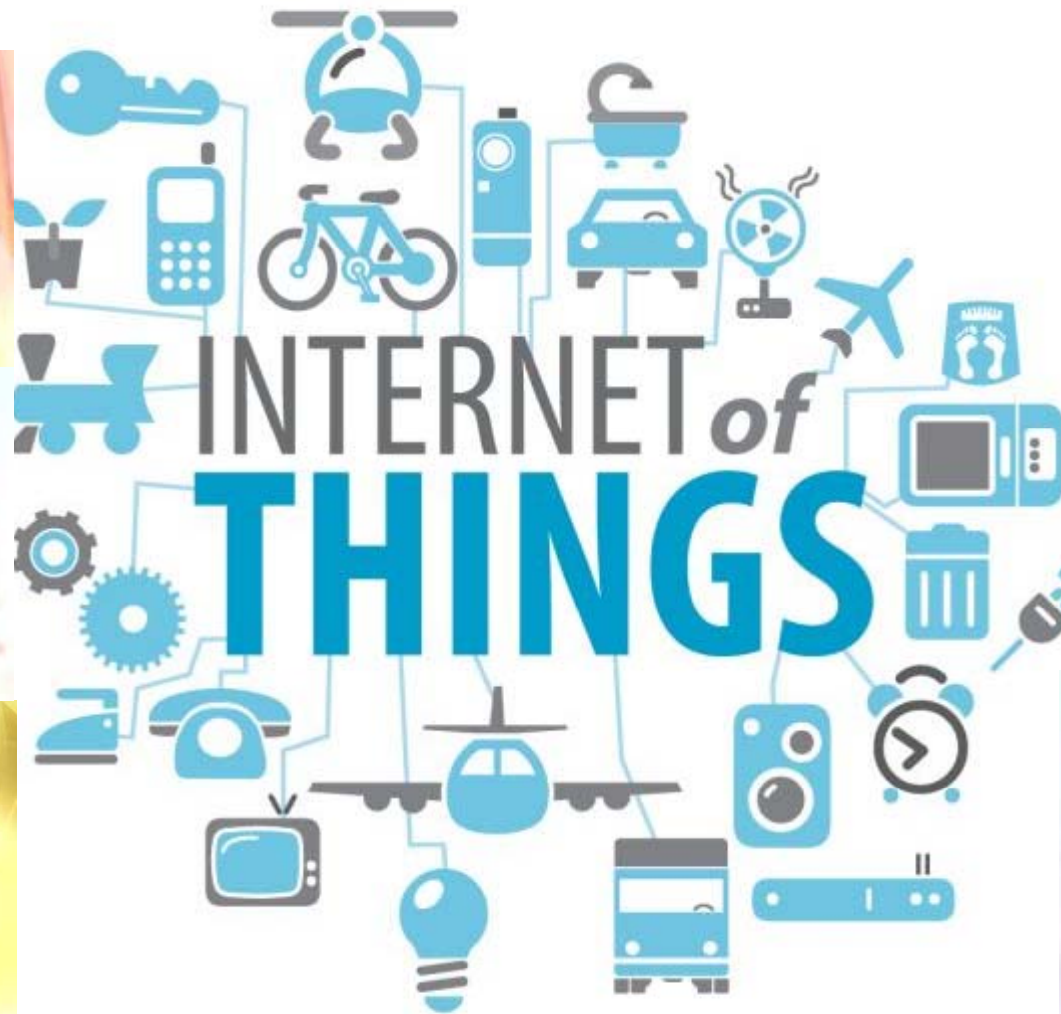
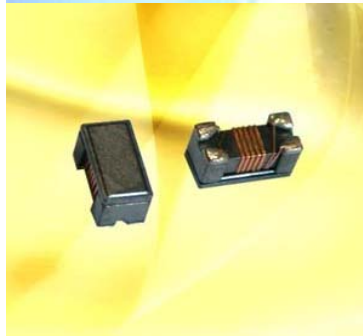


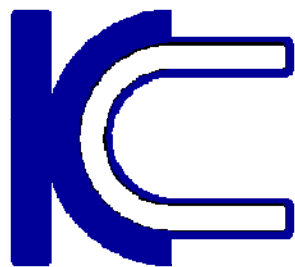
2024/11/15

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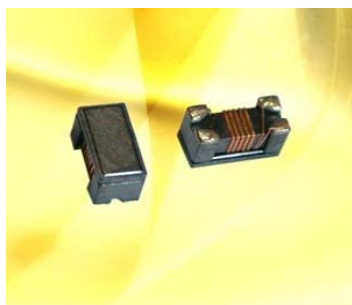
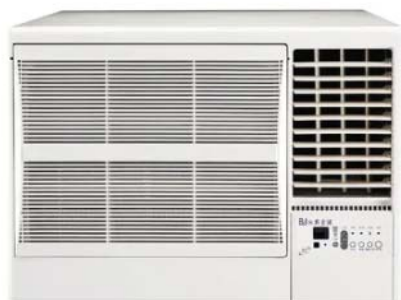


Communication and Network Application

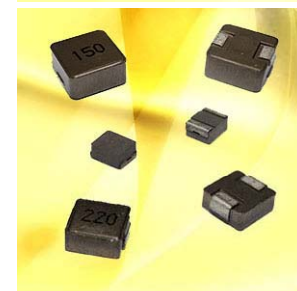




Home Appliances and IPC

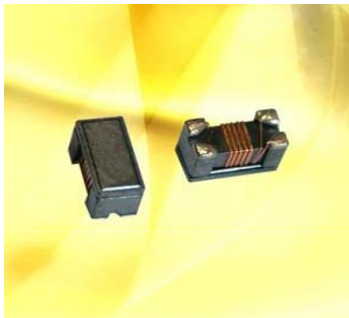
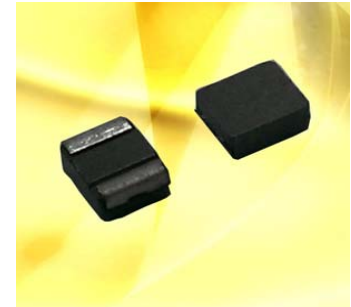


2024/11/15

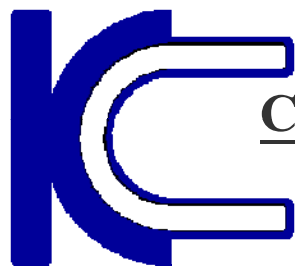




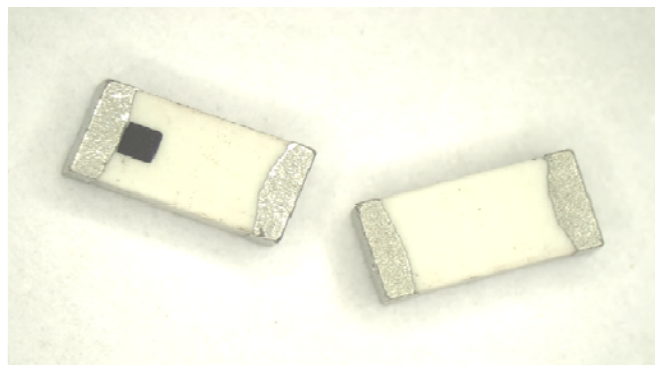
Home Appliances and IPC



2024/11/15

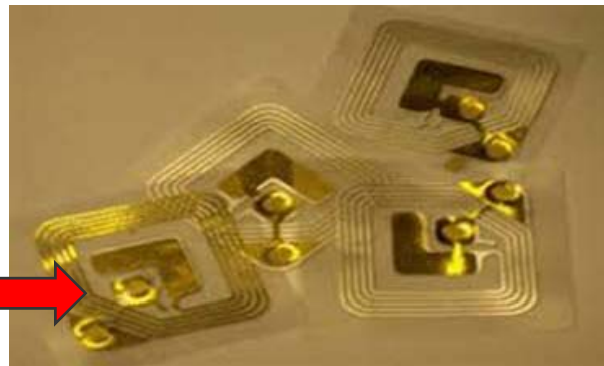
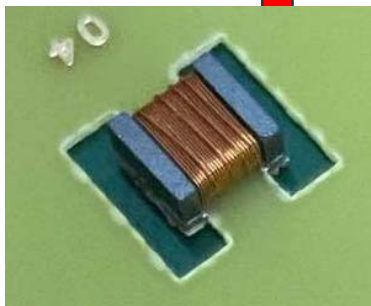


Chip Antenna Bluetooth/Wireless LAN/Home RF Application





RFID Antenna



2024/11/15

胎壓偵測器



20



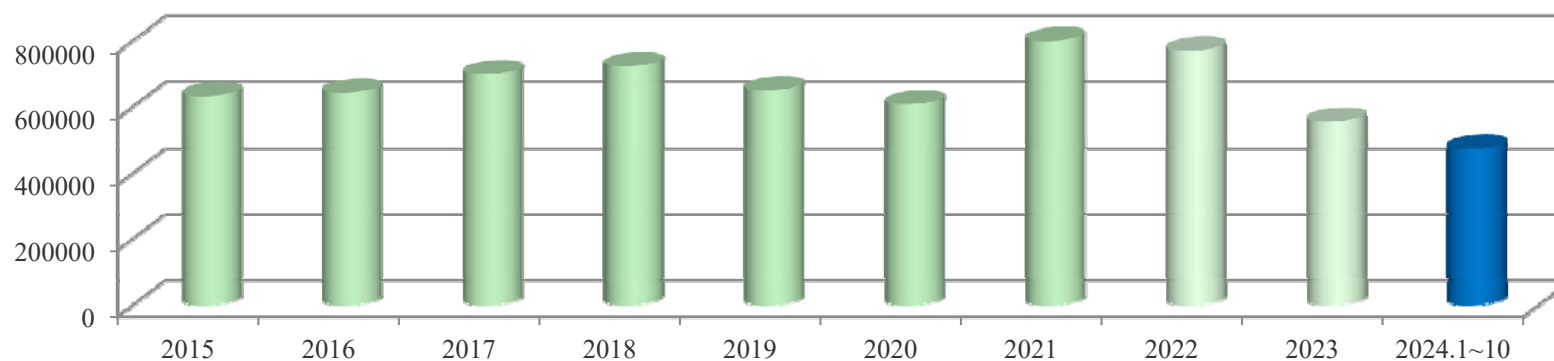
Turnover over the years

2024.1~10 : 473,706

YoY : +3%

NTD : K

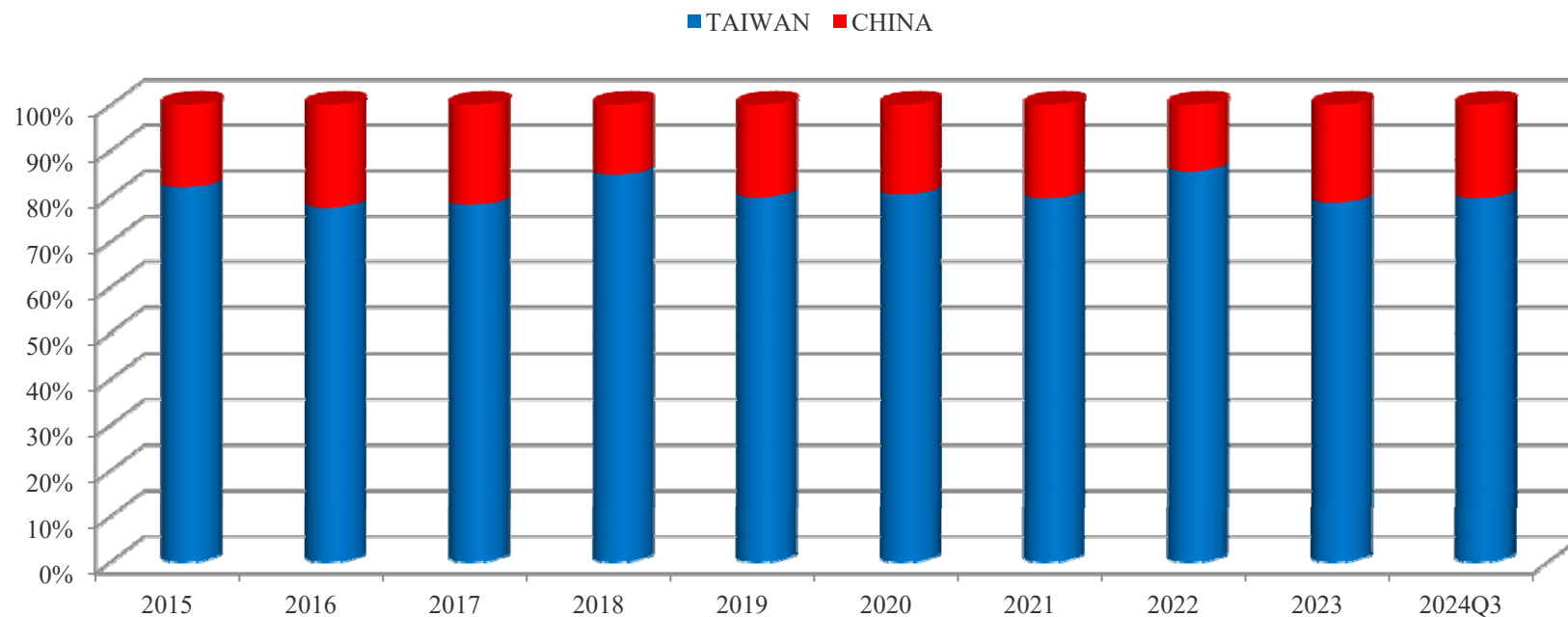
Net Revenue



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024. 1~10
Sales Amount	632,332	642,745	698,467	722,186	649,900	606,740	799,566	770,147	554,602	473,706



Turnover proportion in Taiwan and Suzhou

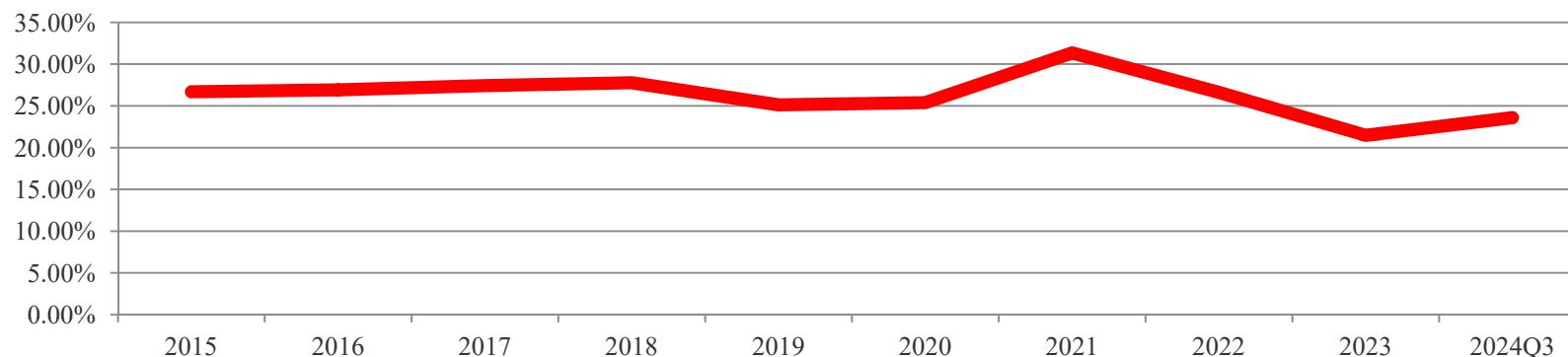


	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024Q3
Taiwan	82%	78%	78%	85%	80%	81%	80%	85%	79%	80%
China	18%	22%	22%	15%	20%	19%	20%	15%	21%	20%



Performance

Gross Margin(%)



Unit : NTD, K

	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024Q3
Net Revenue	632,332	642,745	698,467	722,186	649,900	606,740	799,566	770,147	544,602	425,040
Gross Profit	168,718	172,964	191,501	200,491	163,313	153,991	250,667	205,014	116,956	96,030
Gross Margin(%)	26.68%	26.91%	27.42%	27.76%	25.13%	25.38%	31.35%	26.62%	21.48%	23.59%
Profit before tax	122,163	98,105	43,480	158,602	96,436	40,159	107,773	233,451	87,993	89,399
Profit for the period	104,086	82,557	42,957	127,497	80,341	34,073	80,798	190,616	74,796	76,559
ROE(%)	7.05	5.8	3.11	9.24	5.66	2.43	5.69	12.9	4.92	4.85
EPS (NT Dollar)	1.22	0.96	0.5	1.48	0.93	0.39	0.93	2.17	0.85	0.87

Note 1: Above financial information has been audited by CPA.

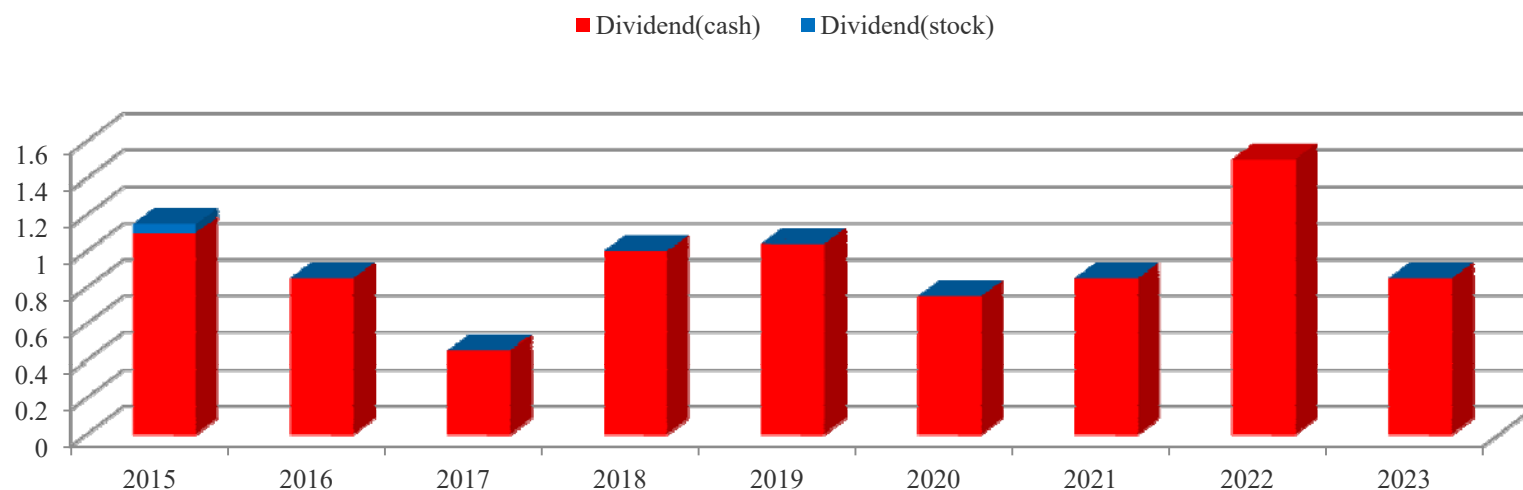
Note 2 : Adopting International Financial Reporting Standards since year 2013.

2024/11/15

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Dividend



	2015	2016	2017	2018	2019	2020	2021	2022	2023
Basic earnings per share (NT Dollar)	1.22	0.96	0.5	1.48	0.93	0.39	0.93	2.19	0.85
Dividend (Cash)	1.1	0.85	0.45	1.0	1.04	0.75	0.85	1.5	0.85
Dividend (Stock)	0.05	0	0	0	0	0	0	0	0
Dividend (Total)	1.15	0.85	0.45	1.0	1.04	0.75	0.85	1.5	0.85
Payment ratio	94.26%	88.43%	90.27%	67.68%	111.83%	192.31%	91.40%	69.49%	100.00%

Note :Employee bonus as expenses since year 2008.

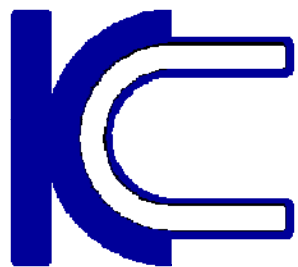


KC Product Development Roadmap

Product Target	Major Knowhow	Market Application
Common Mode Filter / Choke	Precision and patent LTCC design and manufacturing	Automotive Electronics, 5G, Ultra-high speed differential signal interface such as Common Mode, BPF, LPF and Diplexer
GHz impedance suppression component in Multilayer chip design and material	Material composition, inner circuit design, precision printing technique	5G, GHz chip suppressor for EMI/RFI solution application
EMI suppression absorber ferrite material	Material composition, pressing technique, sintering technique	Automotive Electronics, 5G, NFC, WPC, EMI/RFI shielding tool, EMI suppression component
Inductive Antenna	Material composition, inner circuit design, winding technique	Automotive Electronics, Smart Home, RFID, Security System wireless sensors application
High current power choke	Material composition, inner circuit design, lamination & winding technique	Automotive Electronics, Miniaturization 3C product's EMI & high current power solution

2024/11/15

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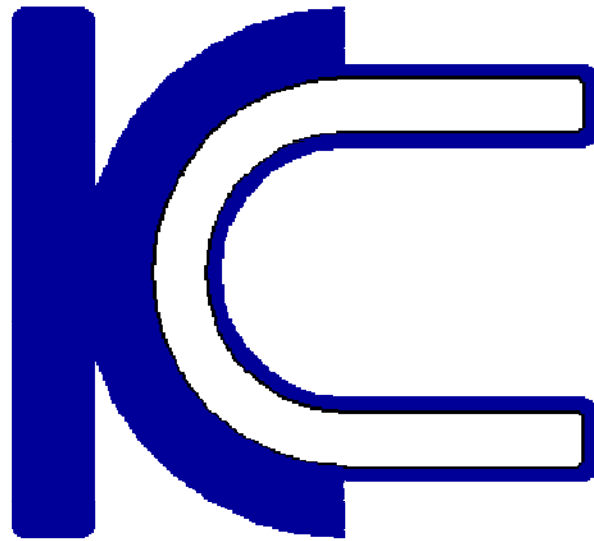
2023~2024 Productivity Expansion Plan

- Invest in Taiwan:
 - considering the global market change, supply chain stability and production capacity, the production line and factory of ferrite magnetic material powder with capacity of 300 tons in Taoyuan site are planned to be expanded in 2023 and expected to be put into mass production in Q1 of 2025.



2024/11/15

鈞寶電子工業股份有限公司
KING CORE ELECTRONICS INC.



Thanks for your attending