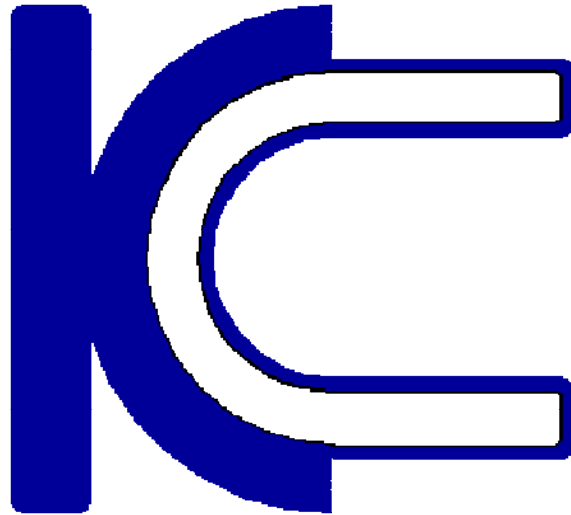


KING CORE ELECTRONICS INC.



Your Best EMI Solution Partner

A Company with Health, Happiness and Prospect



Disclaimer

- This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.
- The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.



Company Overview



KING CORE Electronics (Suzhou) Co., Ltd. (100% owned by KING CORE Taiwan)

Wu Jiang District, Suzhou City, Jiang Su Province, China

TEL:+86-512-82073111

FAX:+86-512-63402955

- Date of Establishment : 1999/5/21
- Land Area : 54,088m²
- Capital : RMB 4.6M.
- Employees : ~100

KING CORE Electronics Inc. (HQ)

Pingjhen District, Taoyuan City, Taiwan

TEL:+886-3-4698855

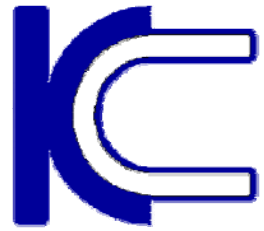
FAX:+886-3-4691395

- Date of Establishment : 1986年11月29日
- Land Area : 4,107坪(13,700m²)
- Capital : NTD 880M. (2025/9/30)
- Stock Code : 6155.TW
- President : Henry Yang
- G.M. : Jonas Tsai
- Employees : ~250



Shen-Zhen Office
(100% owned by KING CORE Suzhou)
Shen-Zhen, Guang Dong, Chian
TEL:+86-755-28086477
FAX:+86-755-28086484
●Date of Establishment : 2014年12月31日
●Employees : ~15

2025/11/18



Environment Social Governance

- Y2000 : Been Awarded “ **The Achievement Price of Industrial Pollution Prevention and Waste Control**” by Ministry of Economic Affairs, ROC
- Y2000 : Been Awarded “**The Best Center-satellite Factory of Environment Management**” by Compal Computer Corp.
- Y2016 : **Solar Power** Generation at Pingjhen site : **417.6KW, 500K degrees /year**
- Y2019~2027 : **The National Health Administration of the Ministry of Health and Welfare issued [Healthy Workplace Certification and Health Care Start Mark]**
- Y2023~2024 : **Introduced ISO 14064 and ISO 14067**
- Y2024 : **ISO 45001 Certificated**

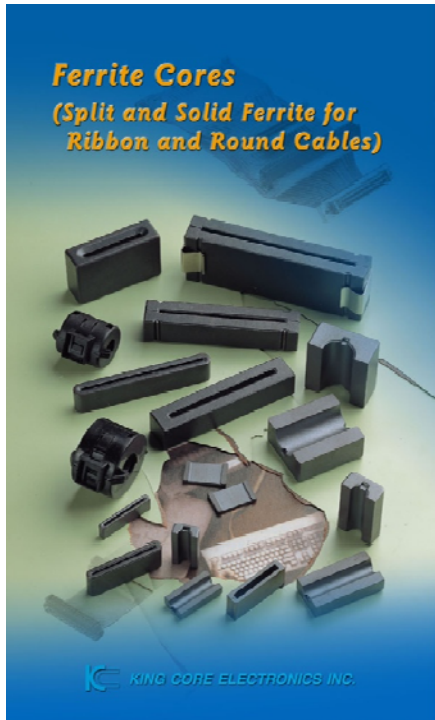




COMPANY HISTORY

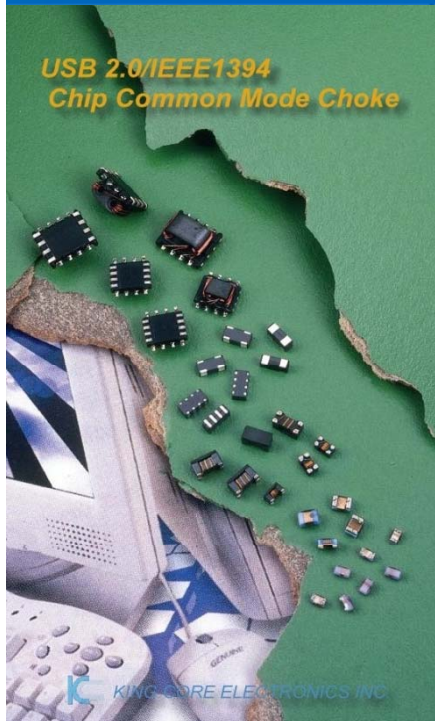
- ✓ 1986 : Established to produce ferrite cores
- ✓ 1995 : The second factory established to produce SMT multilayer chip beads / inductors
- ✓ 1996 : ISO 9000 certificated
- ✓ 1999 : Foundation Laying of King Core – Suzhou China
- ✓ 2001 : To be listed company on OTC (Stock Code : 6155)
- ✓ 2003 : The third factory established to produce SMT precision chokes and coils.
- ✓ 2006 : To be listed company on TWSE
- ✓ 2008 : ISO 14000 certificated
- ✓ 2009 : To be SONY Green Partner
- ✓ 2009 : IECQ QC080000 certificated
- ✓ 2012 : IATF 16949 certificated
- ✓ 2013 : To invest in developing GHz filter
- ✓ 2014 : To invest in developing mini power choke / inductor
- ✓ 2016 : Solar Power Generation at Pingjhen site : 417.6KW, 500K degrees/year
- ✓ 2019 : To invest in developing Large Size Ferrite Core for E-Car/Bus
- ✓ 2020 : To invest in developing Inductive Antenna
- ✓ 2022 : To invest in developing Common Mode Choke for E-Car/Bus
- ✓ 2023~2025 : Expand ferrite magnetic material powder with capacity of 300 tons in Taoyuan site



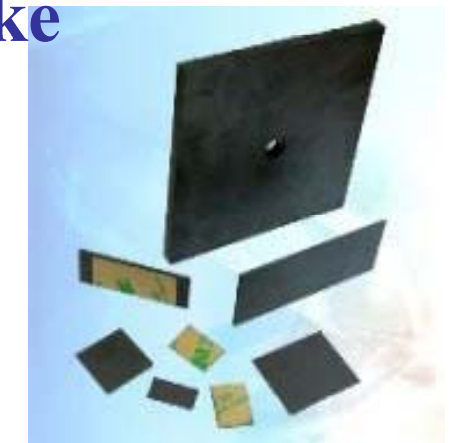


MAIN PRODUCTS

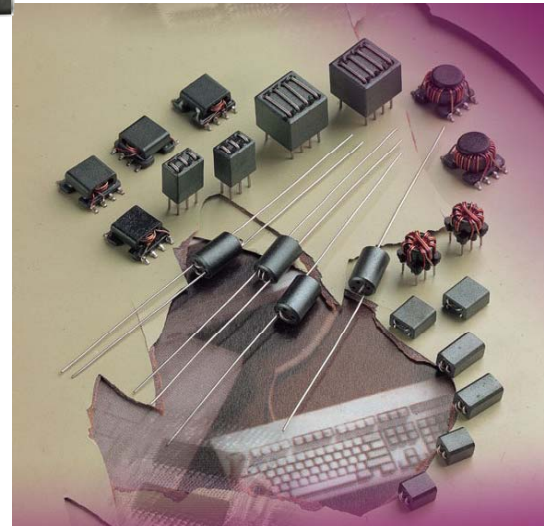
- EMI Suppression Ferrite Cores
- SMT Multilayer Chip Beads & Inductors

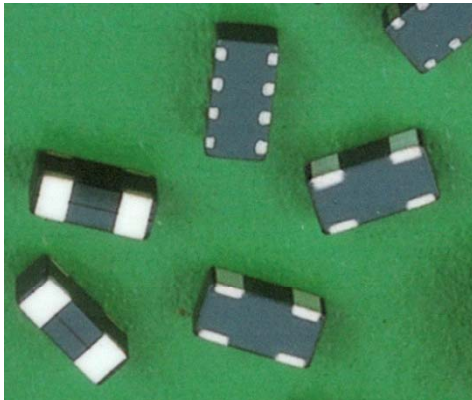
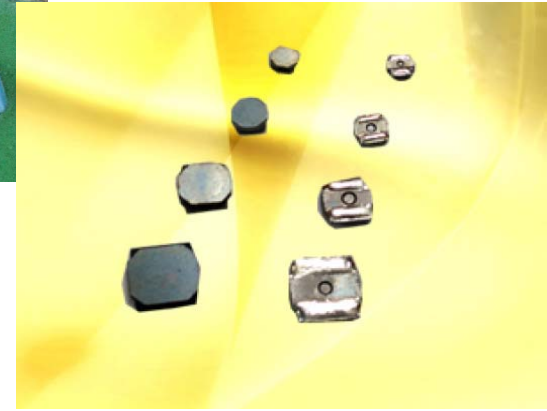
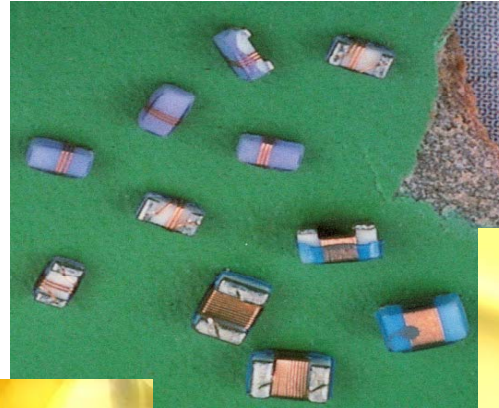
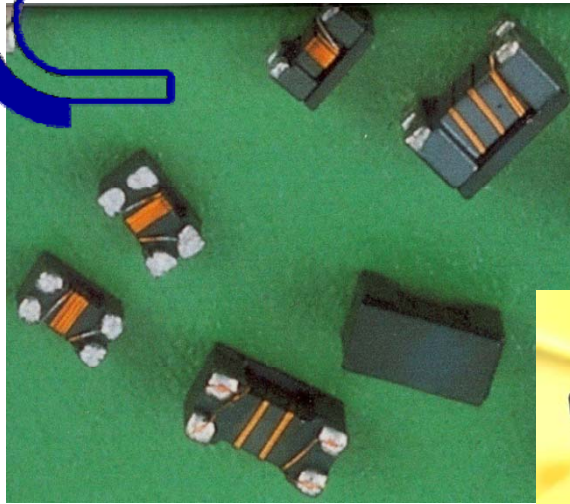
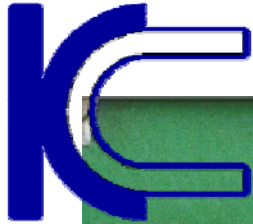


- Wound Chip inductor & Choke
- Ferrite Absorber



2025/11/18

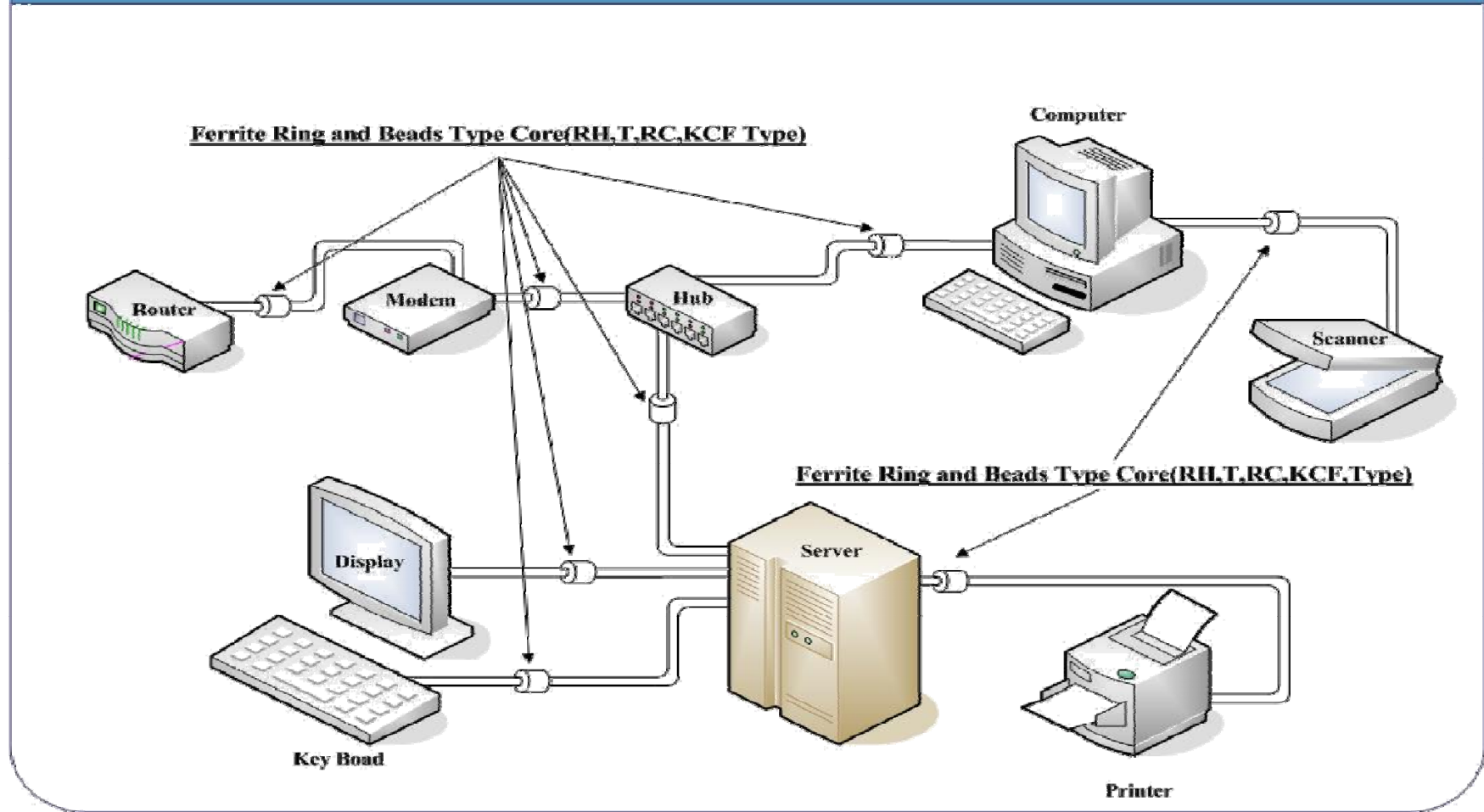






KC EMI Suppression Core Application

An Illustration of How to Apply EMI Ferrite Core on Cable





KC EMI Filter Application

CPU data bus之對策
 可:採用**FBM-10 series**
 10 - 70 ohm bead

Comm 1, 2 介面之EMI 對策
 可:採用**FBM-10 series**
 70 - 220 ohm bead

Modem 電話介面之EMI 對策
 可:採用**FBM-11 series**
 600 - 1000 ohm bead

IC 電源 Vcc+ in之對策
 可:採用**FBM...A series**
 耐大電流 120 ohm bead

Print Port介面之EMI 對策
 可:採用**FBM-11 series**
 70 - 300 ohm bead

DC in 電源input之對策
 可:採用**FBM...A series**
 耐大電流 120 ohm bead

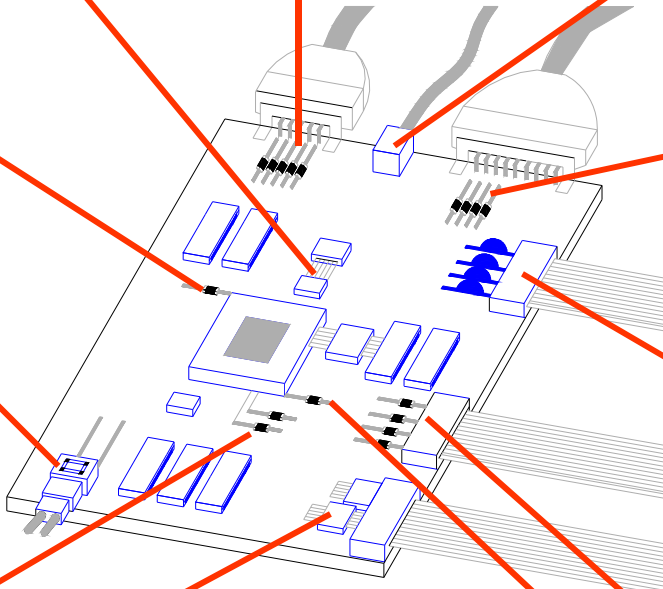
Video out or LVDS介面之 EMI對策
 可:採用**FBM-10 series**
 30 - 120 ohm bead

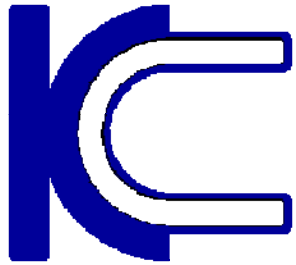
Clock Generator 之對策
 可:採用**FBM-10 series**
 10 - 70 ohm bead

IEEE 1394 or USB or LAN 介面之EMI對策
 可:採用**WCM series** 90-220 ohm common choke

IC Grounding 接地之對策
 可:採用**FBM-11 series**
 120 - 600 ohm bead

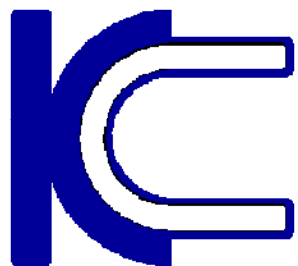
HDD or CD-ROM介面之 EMI對策
 可:採用**FBM-10 series**
 10 - 70 ohm bead



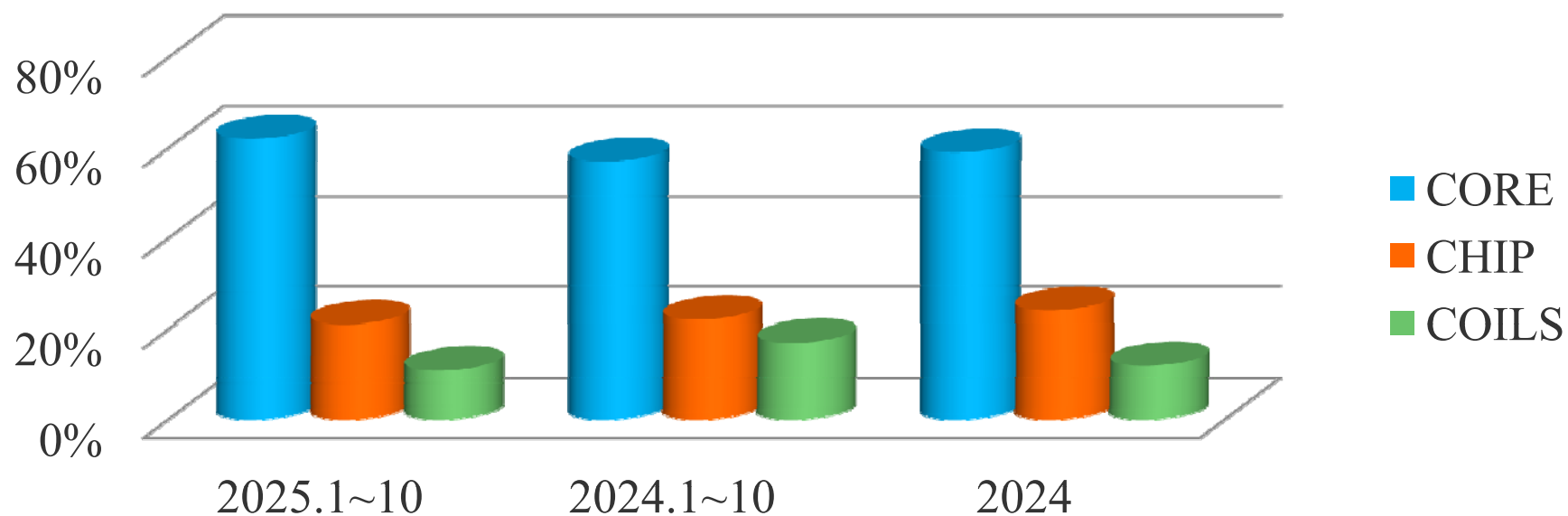


KC Product Development Roadmap

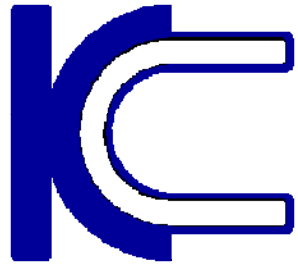
Product Target	Major Knowhow	Market Application
Common Mode Filter / Choke	Precision and patent LTCC design and manufacturing	Automotive Electronics, 5G, AI Server, Ultra-high speed differential signal interface such as Common Mode, BPF, LPF and Diplexer
GHz impedance suppression component in Multilayer chip design and material	Material composition, inner circuit design, precision printing technique	5G, AI Server, GHz band chip suppressor for EMI/RFI solution application
EMI Suppression Absorber Ferrite Material and Ferrite Core	Material composition, pressing technique, sintering technique	Automotive Electronics, 5G, AI Server, NFC, WPC, EMI / RFI shielding tool, EMI suppression component
Inductive Antenna	Material composition, inner circuit design, winding technique	Automotive Electronics, Smart Home, RFID, Security System wireless sensors application
High Current Power Choke	Material composition, inner circuit design, lamination & winding technique	Automotive Electronics, 5G, AI Server and Miniaturization 3C product's EMI & high current power solution



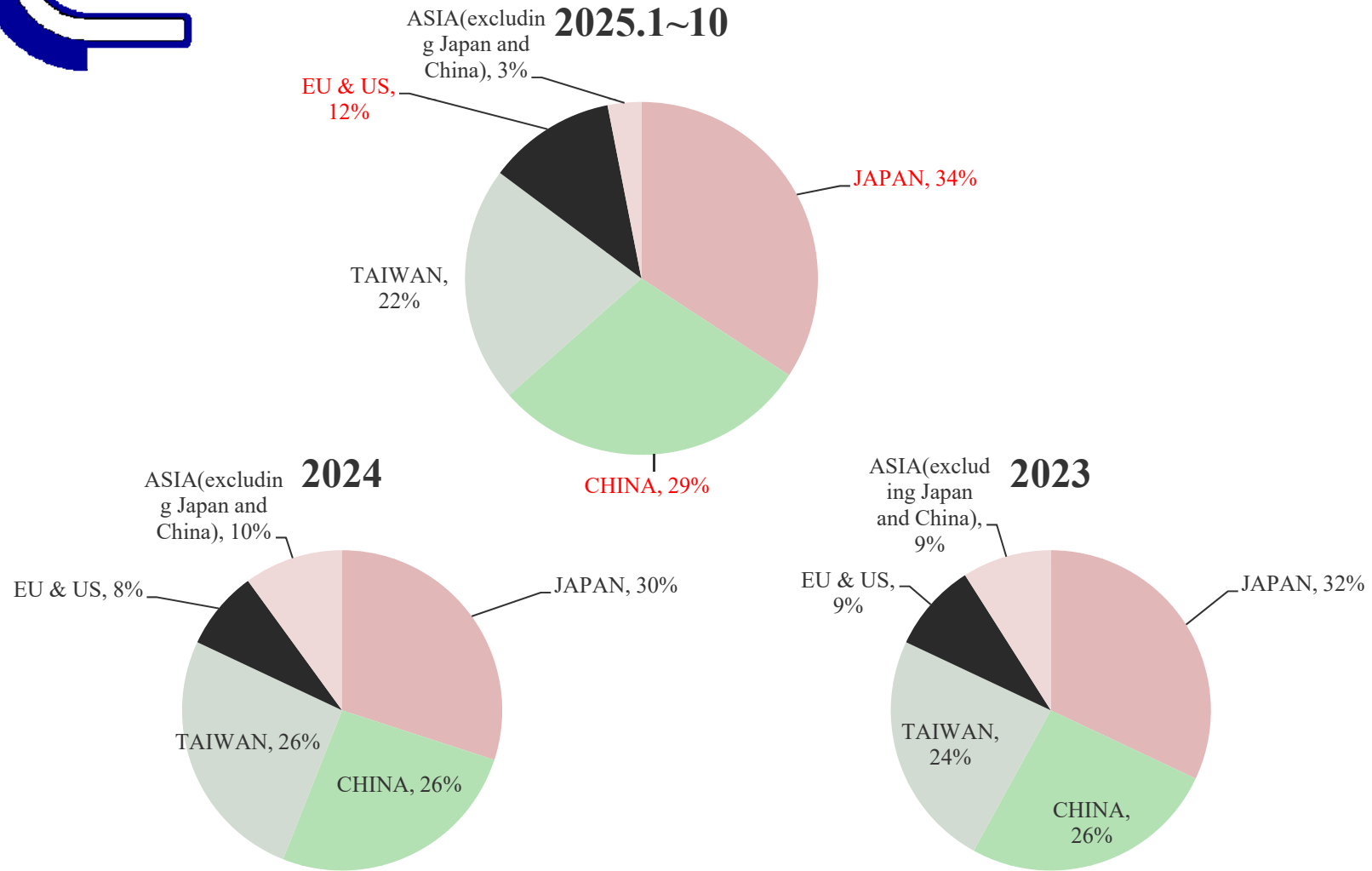
Proportion of Product Type



	2025.1~10	2024
CORE	62%	59%
CHIP	21%	24%
COIL	11%	12%
OTHER	6%	5%

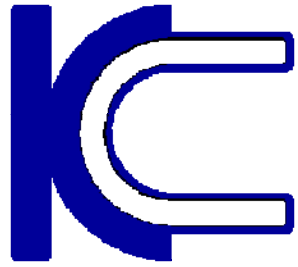


Proportion of Customer Area

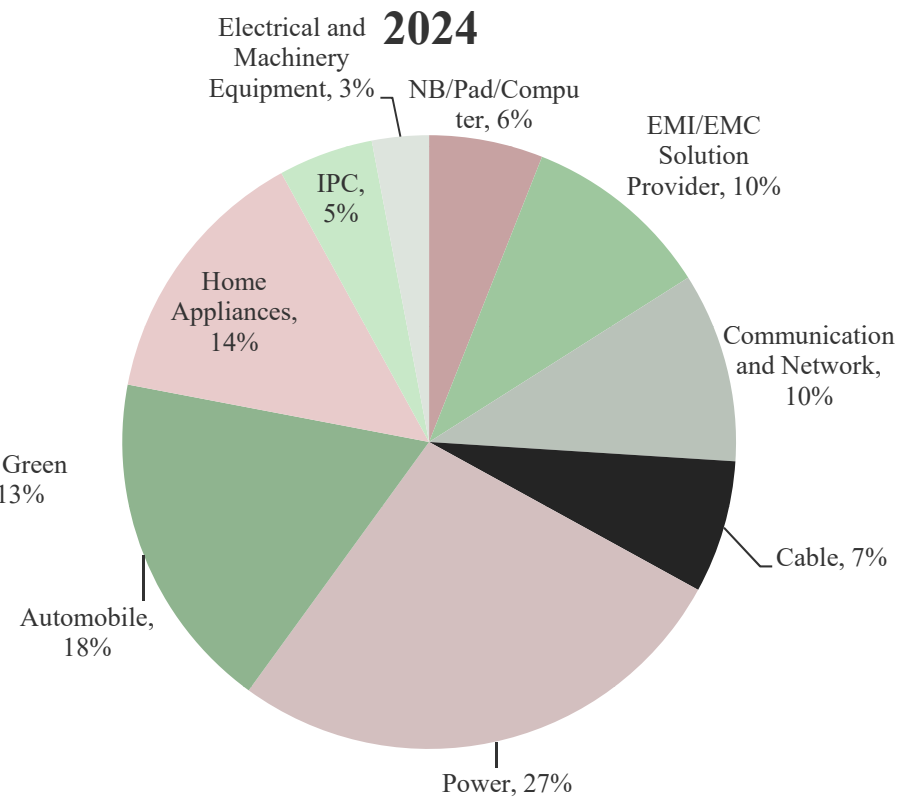
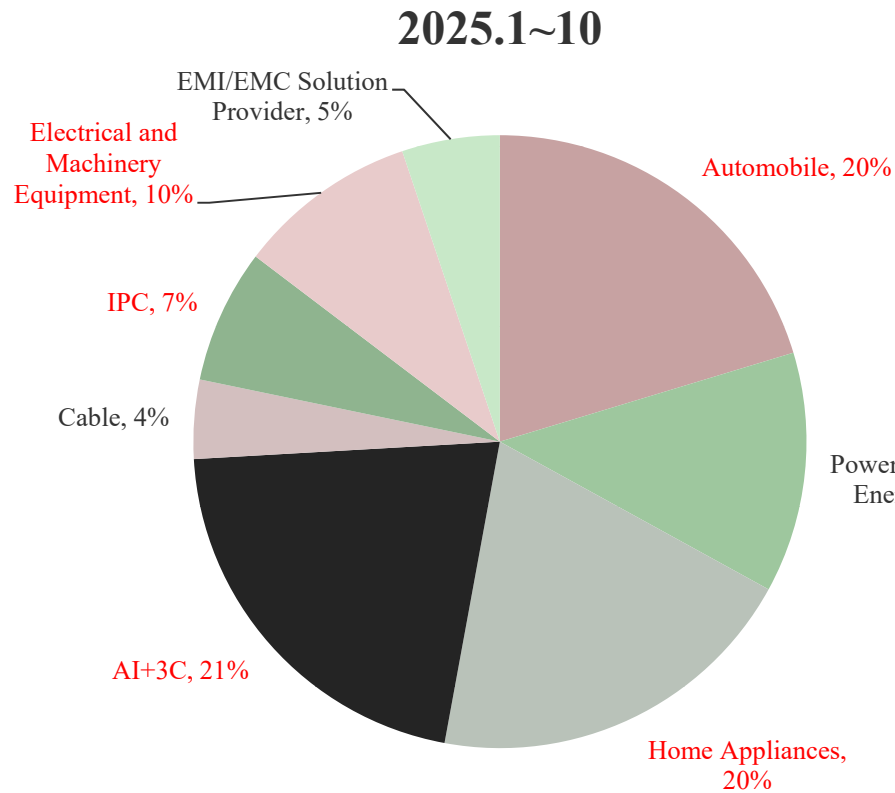


2025/11/18

13

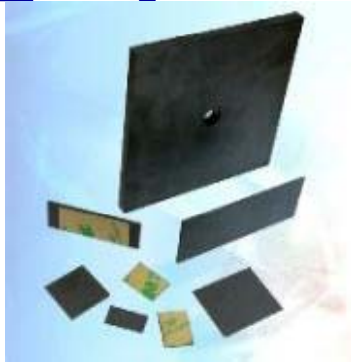


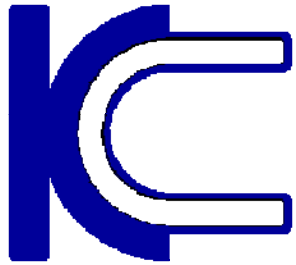
Proportion of Application



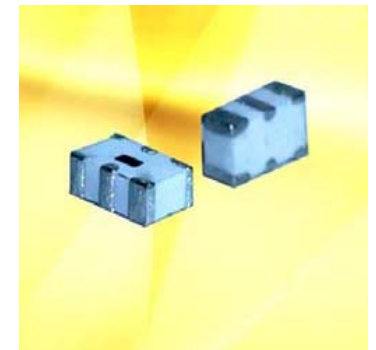
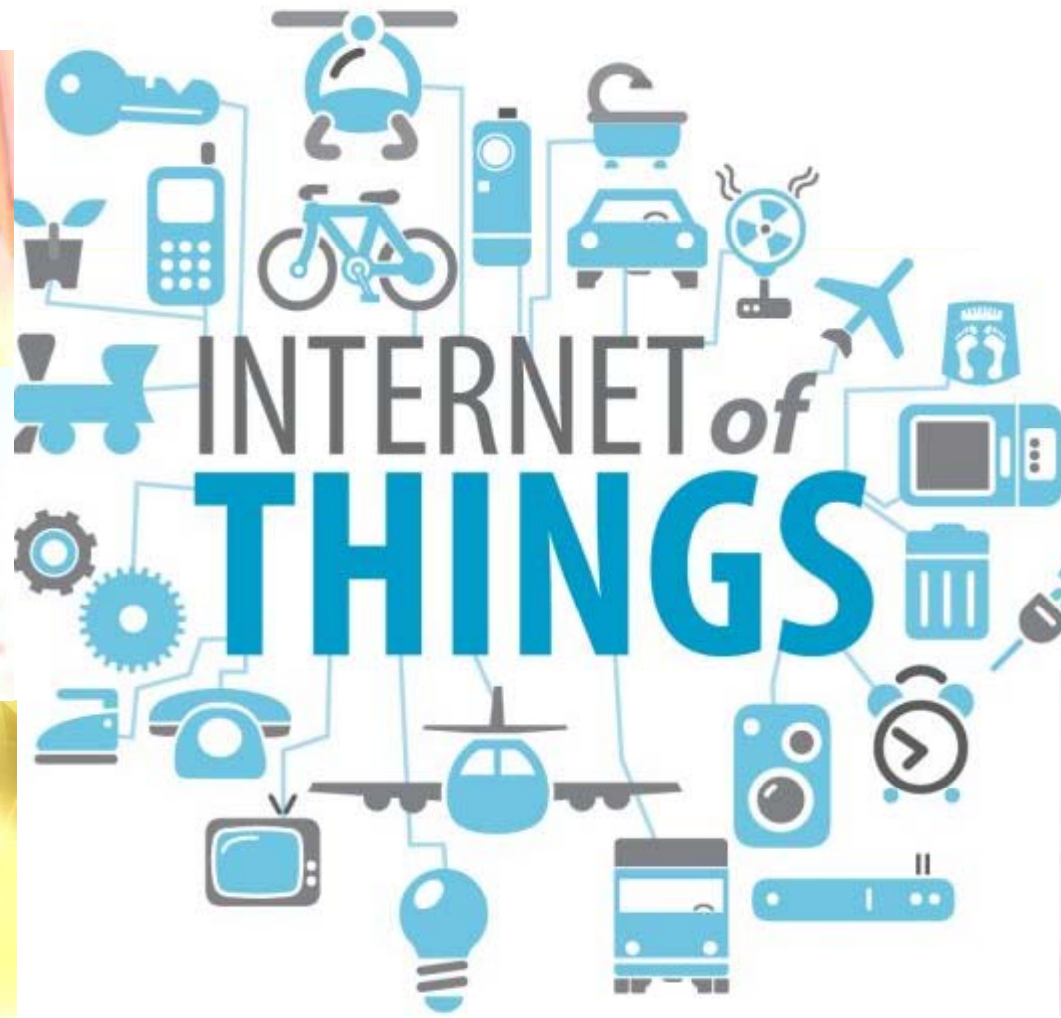
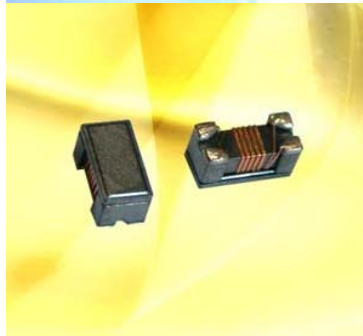


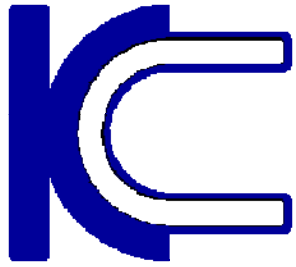
Power Application



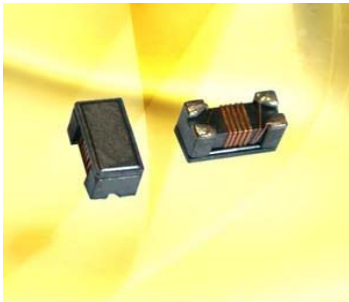
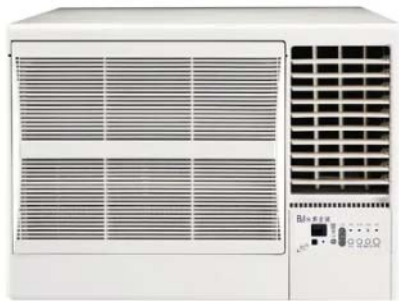


AI+3C

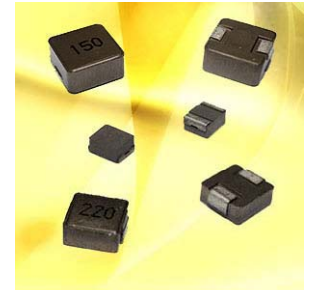




Home Appliances and IPC

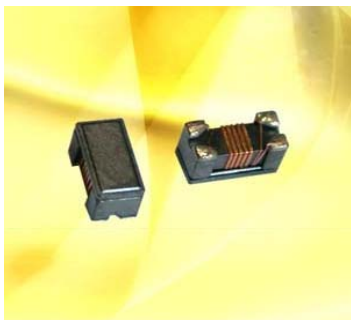
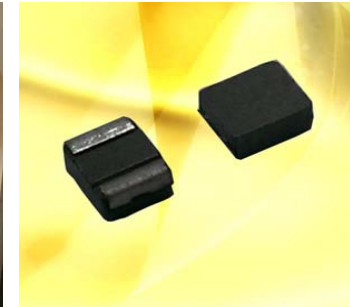


2025/11/18

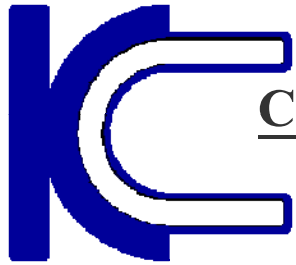




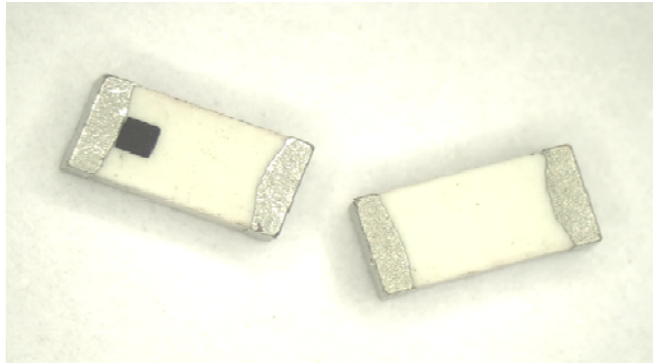
Home Appliances and EE/ME Equipment



2025/11/18

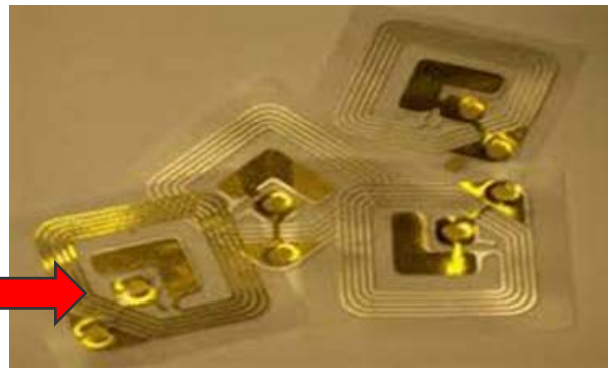
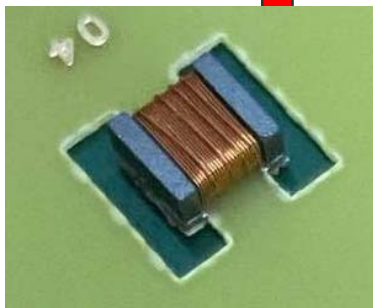


Chip Antenna Bluetooth/Wireless LAN/Home RF Application



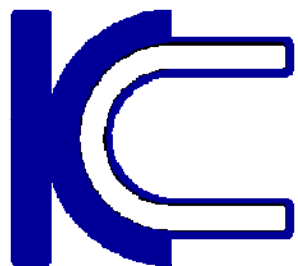


RFID Antenna



胎壓偵測器



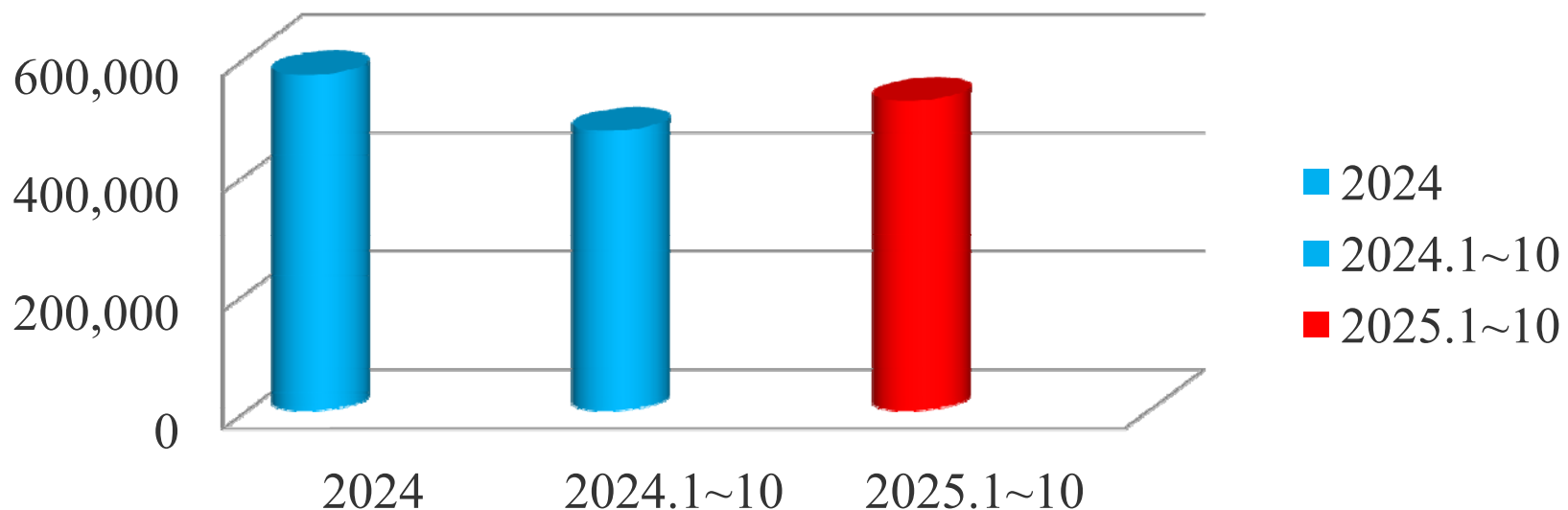


Operating Sales

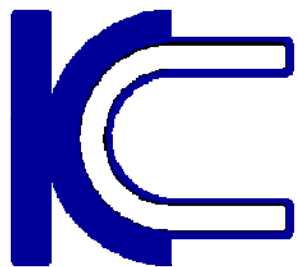
2025.1~10 : 525,474

YoY : +11%

Salse amount

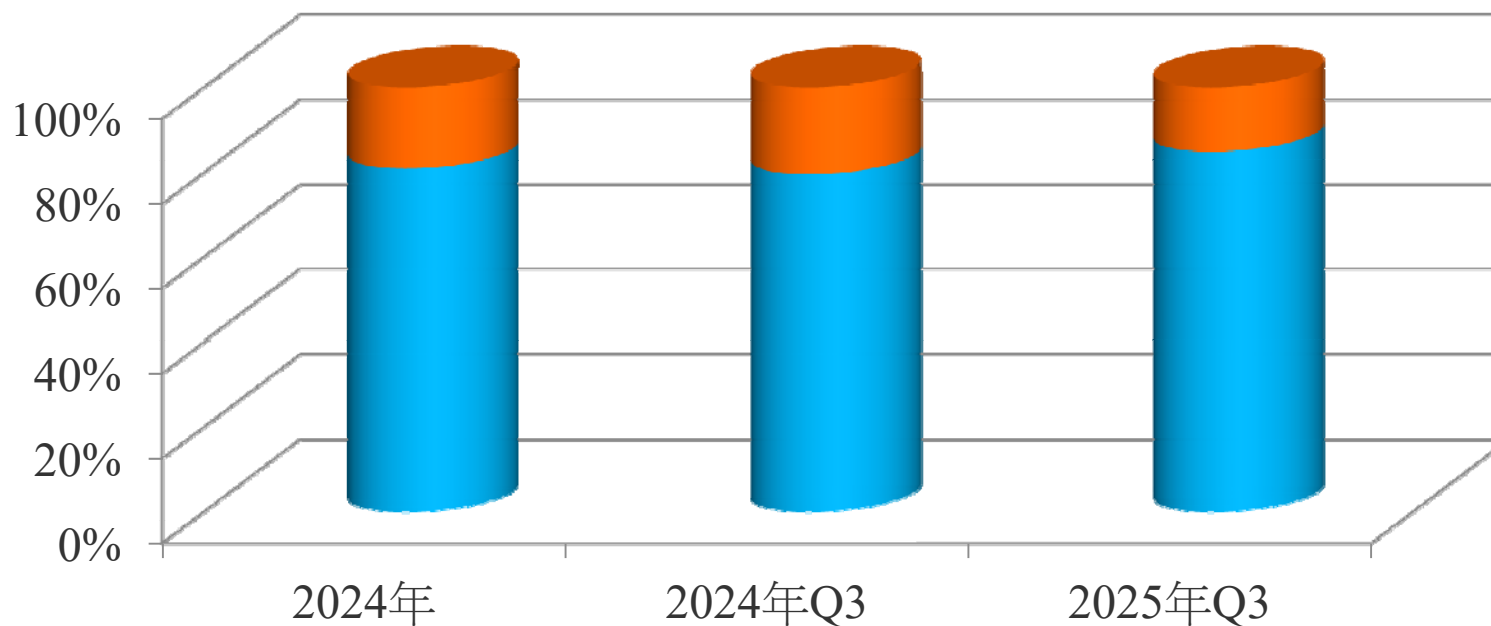


Unit : NTD, K	2024	2024.1~10	2025.1~10
Sale amount	569,796	473,706	525,474

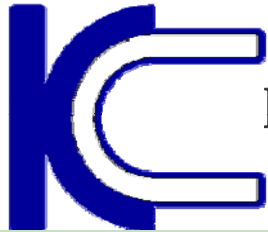


Proportion of production

■ TAIWAN ■ CHINA



	2024	2024Q3	2025Q3
TAIWAN	81%	80%	84.87%
CHINA	19%	20%	15.13%



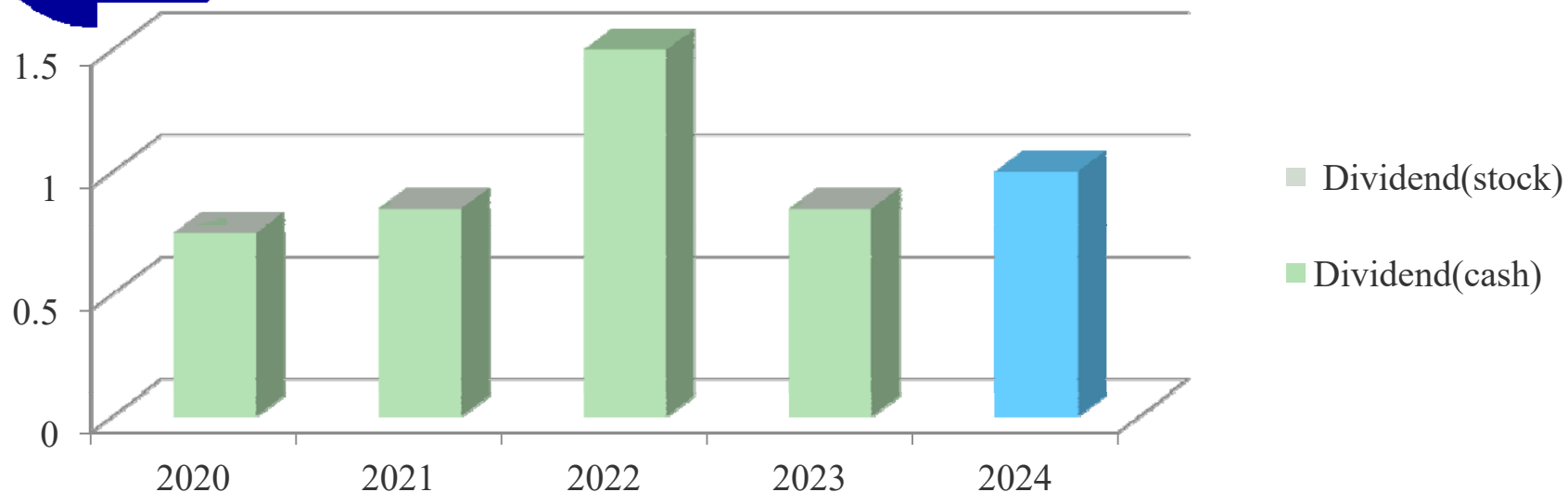
Financial results for the first three quarters of 2024

Unit: NT\$ thousand, EPS (NT\$)

	2025 1-9M (Review)	2024 1-9M (Review)	Amount	%
Operating revenue	475,617	425,040	50,577	11.90%
Operating gross profit	117,607	96,030	21,577	22.47%
Operating gross profit ratio	24.73%	22.59%	2.13%	9.45%
Operating expenses	90,832	92,870	-2,038	-2.19%
Non-operating Income & Expenses	17,839	86,240	-68,401	-79.31%
Net Income	36,107	76,559	-40,452	-52.84%
EPS (NT\$)	0.41	0.87	-0.46	

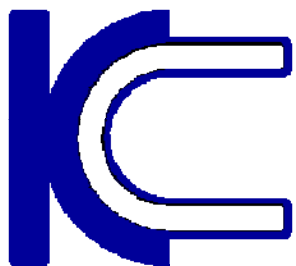


Dividend

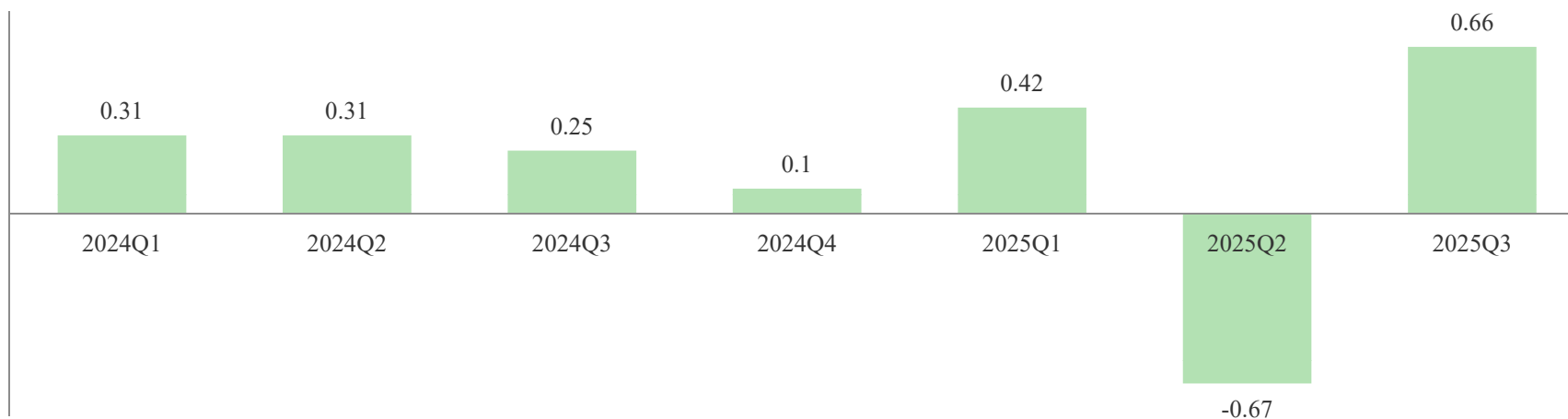


	2020	2021	2022	2023	2024
Basic earnings per share(NT Dollar)	0.39	0.93	2.19	0.85	0.97
Dividend(cash)	0.75	0.85	1.50	0.85	1.00
Dividend(stock)	0	0	0	0	0
Dividend(total)	0.75	0.85	1.50	0.85	1.00
Payment ratio	192.31%	91.40%	69.49%	100.00%	103.09%

NOTE : Employee bonus as expenses since year 2008.



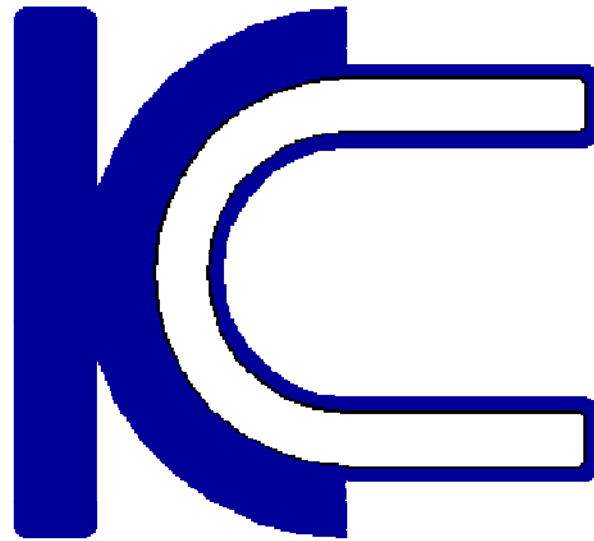
EPS Per Quarter



■ Basic earnings per share (NT Dollar)

	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3
Basic earning per share (NT Dollar)	0.31	0.31	0.25	0.10	0.42	(0.67)	0.66
Net Income(Unit : NTD, K)	27,573	26,995	21,991	8,212	36,929	(58,750)	57,928

鈞寶電子工業股份有限公司
KING CORE ELECTRONICS INC.



Thanks for your attending